

Relevant Fact

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ABERTIS INFRAESTRUCTURAS, S.A

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("Abertis" or the "Company"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Barcelona, 13 June 2014 - After reviewing the documentation submitted by Abertis, the Spanish Securities Commission (CNMV) has agreed to the listing of the company's new shares arising from the share capital increase carried out through a bonus share issue approved at the Shareholders' Meeting on 1 April. The listing of Abertis' new shares on the Madrid, Barcelona, Bilbao, and Valencia Stock Exchanges will take effect from next Monday 16th June.

In May, Abertis started a bonus share issue against voluntary reserves for a sum of over 128.3 million euros. This involved issuing around 43 million new shares in a proportion of one new share for every 20 old ones. The allocation period for the new shares and/or the period for trading their attached rights were from 14 May to 28 May inclusive.

The capital increase leaves Abertis' share capital at €2,694,915,126 represented by 898,305,042 shares with an individual face value of EUR 3.

Barcelona, 13 June 2014