

De conformidad con lo dispuesto en el artículo 82 de la Ley 24/1988, de 28 de julio, del Mercado de Valores, Enel Green Power S.p.A. (la "**Sociedad**" o "**EGP**") informa del siguiente

HECHO RELEVANTE

El Consejo de Administración de la Sociedad, en la reunión celebrada en el día de hoy, ha revisado la información consolidada preliminar correspondiente al ejercicio cerrado el 31 de diciembre de 2012, de la que cabe destacar las magnitudes que se indican a continuación:

Los ingresos han ascendido a un total de 2,7 mil millones de euros, frente a los 2,5 mil millones de euros obtenidos durante el ejercicio 2011, lo que supone un incremento de 200 millones de euros que equivalen a un 8,0% (incluyendo ambas cifras las partidas no recurrentes). Dicho incremento se debe fundamentalmente al crecimiento en la venta de energía eléctrica en España, Portugal, Latinoamérica, Norteamérica y Europa.

La cifra de EBITDA ha sido de 1,7 mil millones de euros, frente a los 1,6 mil millones de euros correspondientes al ejercicio 2011, lo que supone un aumento del 6,3% (incluyendo ambas cifras las partidas no recurrentes).

La deuda neta financiera se ha incrementado en, aproximadamente, 600 millones de euros, alcanzando los 4,7 mil millones de euros al cierre del ejercicio 2012.

El número de empleados al final de 2012 era de 3.513, frente a los 3.230 de finales de 2011.

En lo que respecta a las principales magnitudes operativas, la potencia neta instalada del grupo EGP a 31 de diciembre de 2012 ascendió a un total de 8,0 GW, de los cuales 2,6 GW (un 33%) correspondían a energía hidroeléctrica, 4,3 GW (un 54%) a energía eólica, 0,8 GW (un 10%) a energía geotérmica, 0,2 GW (2%) a energía solar y 0,1 GW (un 1%) correspondían a otras fuentes de energía renovable (biomasa y cogeneración). En comparación con los datos a cierre del ejercicio anterior, la potencia neta instalada se incrementó en 0,9 GW (un 13%) –incluyendo el impacto del desmantelamiento de instalaciones–, fundamentalmente en el segmento eólico.

La energía eléctrica neta generada por el grupo EGP en 2012 ascendió a 25,1 TWh, de los cuales 9,9 TWh (un 39%) procedieron de energía hidroeléctrica, 9,0 TWh (un 36%) procedieron de energía eólica, 5,5 TWh (un 22%) procedieron de energía geotérmica y 0,2 TWh (un 1%) procedieron de otras fuentes de energía renovable (solar, biomasa y cogeneración). El aumento total con respecto al ejercicio 2011 ha sido de 2,6 TWh (un 12%), siendo éste atribuible principalmente al crecimiento de la capacidad instalada de

generación eólica, que compensó el descenso en la generación de energía hidroeléctrica ocasionado por la escasez de agua.

Se adjunta al presente hecho relevante la versión inglesa de la nota de prensa publicada el día de hoy en relación con la información consolidada del grupo al que pertenece la Sociedad, correspondiente al ejercicio cerrado a 31 de diciembre de 2012.

Lo que se comunica para público y general conocimiento, en Roma, a 1 de febrero de 2013.

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Press
Release

ENEL GREEN POWER ANNOUNCES PRELIMINARY CONSOLIDATED RESULTS FOR 2012

- *Total revenues: 2.7 billion euros (2.5 billion in 2011, +8.0%)*
- *EBITDA: 1.7 billion euros (1.6 billion in 2011, +6.3%)*
- *Net financial debt: 4.7 billion euros (4.1 billion in 2011, +14.6%)¹*

Rome, February 1st, 2013 – The Board of Directors of Enel Green Power SpA (“Enel Green Power”), chaired by Luigi Ferraris, met today to review the preliminary consolidated results for 2012.

Total revenues of the Enel Green Power Group amounted to 2.7 billion euros, up 8.0% from the 2.5 billion euros posted in 2011. Both figures include non-recurring items. The growth in revenues amounted to 0.2 billion euros. Such an increase is mainly attributable to the sale of electricity resulting from higher output achieved in Iberia and Latin America, North America and the rest of Europe.

EBITDA totalled 1.7 billion euros, an increase of 6.3% compared with the 1.6 billion euros registered in 2011. Both figures include non-recurring items.

Net financial debt was 4.7 billion euros, at the end of 2012 up about 0.6 billion on the 4.1 billion euros posted at the end of 2011.

Employees at the end of 2012 numbered 3,513 (3,230 at the end of 2011).

Commenting on the results, **Francesco Starace**, Chief Executive Officer and General Manager of Enel Green Power, stated: *“We are very pleased with the results posted last year by Enel Green Power. Our diversification strategy in the technological and geographical development drove an increase of the Group’s installed capacity of over 900 MW, in line with our target. Our strategy helped consolidate the Group’s footprint in significant markets such as the US, Canada and Romania as well as pursue growth in emerging countries such as Mexico and Guatemala.”*

¹ This press release uses a number of “alternative performance indicators” not envisaged in the IFRS-EU accounting standards (Total revenues, EBITDA, net financial debt). In accordance with recommendation CESR/05-178b published on November 3rd, 2005, the criteria used to calculate these indicators are described at the end of the release.

OPERATIONAL HIGHLIGHTS

Net installed capacity

Group net installed capacity at the end of 2012 totalled 8.0 GW, of which 2.6 GW (33%) hydro, 4.3 GW (54%) wind, 0.8 GW (10%) geothermal, 0.2 GW (2%) solar and 0.1 GW (1%) from other renewable energy resources (biomass and cogeneration). Compared with December 31st, 2011, net installed capacity increased by 0.9 GW (+13%)² mainly in the wind segment.

Power generation

Net electricity generated by the Group in 2012 amounted to 25.1 TWh, of which 9.9 TWh (39%) hydro, 9.0 TWh (36%) wind, 5.5 TWh (22%) geothermal, 0.2 TWh (1%) solar and 0.5 TWh (2%) from other renewable energy resources (biomass and cogeneration).

Power generation increased by 2.6 TWh (+12%) compared with 2011, mainly attributable to higher installed wind capacity, offset by a decrease in hydro generation owing to lower water availability.

ALTERNATIVE PERFORMANCE INDICATORS

The following section describes a number of alternative performance indicators, not envisaged under the IFRS-EU accounting standards, which are used in this press release in order to facilitate the assessment of the Group's performance and financial position.

- **Total revenues:** calculated as the sum of "*Revenues*" and "*Net income/charges) from commodity risk management*".
- **EBITDA:** an indicator of Enel Green Power's operating performance, calculated as "Operating income" plus "Depreciation, amortization and impairment losses".³
- **Net financial debt:** an indicator of Enel Green Power's financial structure, determined by "*Long-term loans*", the current portion of such loans, "*Short-term loans*", less "*Cash and cash equivalents*" and "*Current financial assets*" and "*Non-current financial assets*" not considered in other balance sheet indicators.

The officer responsible for preparing the company's financial reports Giulio Antonio Carone declares, pursuant to paragraph 2 of Article 154-bis of the Consolidated Law on Finance, that the accounting information contained in this press release corresponds to the document results, books and accounting records.

² Taking account of 7 MW of planned decommissioning.

³ Net of the capitalised portion.



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