

Significant event

In relation to the warrants issued by CaixaBank, S.A. with an Expiration Date of 16 november 2018 and in accordance with the *Final Conditions (Condiciones Finales)* of each of such warrants, CaixaBank S.A. informs on the Liquidation Price and the Liquidation Amount.

ISIN CODE	SIBE CODE	Underlying asset	Type	Exercise Price	Ratio	Liquidation Price	Unitary Liquidacion Price	Foreign Exchange
ES0640613ZJ4	G9746	ACX	CALL	12.5	0.5	9.2	0	1
ES0640613ZQ9	G9753	BBVA	CALL	7.25	0.5	4.911	0	1
ES0640613ZS5	G9755	IBE	CALL	7.6	0.5	6.684	0	1
ES0640613ZT3	G9756	ITX	CALL	32.72	0.5042	25.65	0	1
ES0640613ZX5	G9760	REP	CALL	19	0.5	15.655	0	1
ES0640614055	G9768	SAN	CALL	5.25	0.5	4.22	0	1
ES0640614105	G9773	SGRE	CALL	12.75	0.2	11.98	0	1
ES0640614170	G9780	TEF	CALL	8.5	0.5	7.497	0	1
ES0640614246	G9787	IBEX	CALL	10750	0.001	9056.8	0	1
ES0640614295	G9792	EUR/USD	CALL	1.21	10	1.13385	0	1.13385
ES0640614311	G9794	ACX	PUT	10	0.5	9.2	0.4	1
ES0640614345	G9797	BBVA	PUT	4.75	0.5	4.911	0	1
ES0640614360	G9799	IBE	PUT	5.6	0.5	6.684	0	1
ES0640614402	G9803	ITX	PUT	25.29	0.5042	25.65	0	1
ES0640614436	G9806	REP	PUT	14	0.5	15.655	0	1
ES0640614469	G9809	SAN	PUT	3.75	0.5	4.22	0	1
ES0640614501	G9813	SGRE	PUT	10.25	0.2	11.98	0	1
ES0640614527	G9815	TEF	PUT	6	0.5	7.497	0	1
ES0640614550	G9818	IBEX	PUT	8250	0.001	9056.8	0	1
ES0640614592	G9822	EUR/USD	PUT	1.11	10	1.13385	0	1.13385

ES0640614626	G9825	BBVA	CALL	5.75	0.5	4.911	0	1
ES0640614667	G9829	IBE	CALL	6.8	0.5	6.684	0	1
ES0640614709	G9833	ITX	CALL	27.52	0.5042	25.65	0	1
ES0640614758	G9838	REP	CALL	17.5	0.5	15.655	0	1
ES0640614808	G9843	SAN	CALL	4.35	0.5	4.22	0	1
ES0640614857	G9848	SGRE	CALL	13.5	0.2	11.98	0	1
ES0640614899	G9852	TEF	CALL	6.75	0.5	7.497	0.3735	1
ES06406140E4	G9857	IBEX	CALL	9500	0.001	9056.8	0	1
ES06406140F1	G9858	IBEX	CALL	9750	0.001	9056.8	0	1
ES06406140K1	G9863	EUR/USD	CALL	1.19	10	1.13385	0	1.13385
ES06406140N5	G9866	ACX	PUT	10.75	0.5	9.2	0.775	1
ES06406140W6	G9875	REP	PUT	16	0.5	15.655	0.1725	1
ES06406141C6	G9881	SGRE	PUT	12	0.2	11.98	0.004	1
ES06406141J1	G9888	IBEX	PUT	8750	0.001	9056.8	0	1

20 november 2018