

Relevant Fact

Following the Relevant Fact filed on 9 June 2016 regarding the increase in the stake in GNL Quintero S.A. (GNLQ), the Company hereby reports that, in compliance with the conditions precedent, Enagás, through its subsidiary Enagás Chile, S.p.A, has finalised the acquisition of 20% of GNLQ following an agreement reached with Endesa Chile.

Upon completion of this transaction, Enagás Chile shall directly acquire 20% in the shareholding of GNLQ, in addition to the 20.4% indirectly held through its stake in Terminal de Valparaíso. With this acquisition its total stake in the plant will be 40.4%.

The total amount of the transaction is USD197 million.

As a result of this acquisition, the shareholder structure of GNL Quintero will be: ENAP 20%, Aproveisionadora Global de Energía, S.A. (previously known as Metrogas) 20%, Terminal de Valparaíso (51% Enagás Chile and 49% Oman Oil Company) 40% and Enagás Chile 20%.

It is also expected that the agreement between Enagás Chile and Aproveisionadora Global de Energía, S.A. to acquire an additional 20% of GNLQ (see Relevant Fact filed on 30 June 2016), will be concluded in the coming weeks.

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