



OBRASCÓN HUARTE LAIN, S.A. (“OHL” or the “Company”), in compliance with the regulations included in article 228 of the Spanish Stock Market Act as passed by means of Royal Legislative Decree 4/2015, of 23 October, hereby notifies the National Stock Exchange Commission (Comisión Nacional del Mercado de Valores) of the following

RELEVANT FACT

OHL announces that it has been informed by Grupo Villar Mir, S.A.U. of the following:

“We inform you that, as a result of the exercise of the call option under the agreement entered into by Grupo Villar Mir, S.A.U. (“GVM”) and Tyrus Capital Event S.à r.l. (“Tyrus”) on 12 October 2015, as amended on 30 November 2016, GVM has today acquired all the shares in Obrascon Huarte Lain, S.A. (“OHL”) that Tyrus owned up to this date.

The restrictions that applied to the transfer of the OHL shares have been ended in full. These restrictions, in accordance with article 531 of the Spanish Companies Act (Ley de Sociedades de Capital), were announced as a shareholders’ agreement through regulatory notices on 12 October 2015 and 30 November 2016.

Following the exercise of the call option, GVM has a total direct and indirect stake of 51.124% in OHL’s share capital.”

Madrid, 2 June 2017