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**SPANISH SECURITIES AND EXCHANGE COMMISSION**

**To the attention of Mr. Iñigo de la Lastra**

**Director of Secondary Markets**

**General Directorate of Markets**

**C/ Serrano, 47**

**28001 Madrid**

Madrid, 23<sup>rd</sup> of May of 2013

Dear Sirs:

In accordance with article 82 of Spanish Securities Market Law 24/1988, of 28 July, we hereby inform you of the following relevant fact, so that it may be included in the public registers of the Spanish Securities Market Commission:

The General Shareholders' Meeting of the Company has adopted, among others, the following resolutions, all of which are in conformity with the proposals made by the Board of Directors:

1. The approval of the Annual Accounts (Balance sheet, Profit and loss account, Statement on changes in equity, Cash flow statement and Notes to the accounts), Management Reports, individual and consolidated, corresponding to the fiscal year closed on December 31, 2012, both for Campofrío Food Group, S.A. and its consolidated group and application of results corresponding to fiscal year 2012, as well as the reclassification of voluntary reserve into goodwill reserve and legal reserve, all of which in the terms indicated under section 3 of the Notes to the accounts.
2. The re-election of Ernst&Young as external auditor of the Company and its Consolidated Group for a period of 3 years, comprising the fiscal years ending from 2013 to 2015, both inclusive.

3. The formulation of the updated balance sheet pursuant to the provisions of Spanish Law 16/2012 "which adopts several tax measures aimed at consolidating the public finances and fostering economic growth".

Yours faithfully,

The Secretary of the Board of Directors  
Campofrío Food Group, S.A.

Signed: Alfredo Sanfeliz Mezquita