



Disclaimer: This is a free translation of a Notice, written in Spanish, and given to Spanish National Securities Market Commission (Comisión Nacional del Mercado de Valores) on 3rd November 2011. In the event of any discrepancy between this translation and the original Spanish Notice, the original Spanish Notice shall prevail.

Vigo, 3rd November 2011

Dirección Administración

AL/lg.

TO THE SPANISH NATIONAL SECURITIES MARKET COMMISSION

Reference: announcement of presentation of results of the Pescanova Group for the third quarter 2011.

Notice is hereby given that next Monday, 7th November at 12.00, the results of the Pescanova Group for the third quarter 2011 will be presented, via conference call, to analysts previously invited to participate.

The documentation to be disclosed during the presentation shall be made available, prior to the conference call, through our web site www.pescanova.com as well as through notice given to the Spanish National Securities Market Commission.

Yours sincerely,

Alfredo López Uroz
Head of the Accounts Department