

Significant event

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("abertis" or "the Company"), hereby notifies the Spanish National Securities Market Commission of the following

SIGNIFICANT EVENT

Following the Significant Event number 178226 submitted on the 4 December 2012, after having obtained all the necessary administrative authorizations and consents by financial institutions, Abertis Autopistas Chile Limitada and Abertis Autopistas Chile III Spa (jointly, "Abertis Chile"), which are fully owned subsidiaries of **abertis**, have today acquired from OHL Concesiones and OHL Concesiones Chile (jointly, "OHL") their concession assets in Chile for a total amount of Euro 204 million, which have been financed with loans without recourse in Chile.

Specifically, Abertis Chile has acquired the entire share capital of Sociedad Concesionaria Autopista de Los Andes, S.A. (91 km) and of Operadora de Infraestructuras de Transportes Limitada.

Furthermore, Abertis Chile has acquired a 41.41% stake in the share capital of Infraestructura Dos Mil, S.A., the company holding the shares of both Sociedad Concesionaria Autopista del Sol, S.A. (132 km) and Sociedad Concesionaria Autopista Los Libertadores, S.A. (119 km). Such stake grants Abertis Chile the control on both concession companies.

abertis will integrate from today the contribution of these assets in its balance sheet using the full consolidation method. Nevertheless, it will have no impact on its income statement during this year given the closing date of the transaction. From 2013, **abertis** expects an annual impact of around Euro 60 million at EBITDA level. This transaction, which meets the Company's strict return criteria, is in line with **abertis'** internationalization and diversification strategy and makes the Company Chile's largest operator in terms of EBITDA with more than 770 km under management.

Barcelona, 20 December 2012