

ANNEX I

GENERAL

2º

STATISTIC INFORMATION
FOR THE 2018-2019 YEAR

2018-2019

END OF THE REPORTING PERIOD

30/09/2019

I. IDENTIFICATION DETAILS

Corporate name: COMPAÑIA DE DISTRIBUCIÓN INTEGRAL LOGISTA HOLDINGS, S.A.

Registered office: CALLE TRIGO 39, Polígono Industrial Polvoranca
Leganés (Madrid)

Tax ID number (CIF):
A87008579

II. INFORMATION IN ADDITION TO PERIODIC INFORMATION ALREADY PUBLISHED

Explanation of the main modifications with respect to periodic information already published
(to be completed only for the scenarios stipulated in section B) of the instructions)

(*) Annex I "Statistic information for the 2018-2019 year" originally issued in Spanish.
In the event of a discrepancy, the Spanish-language version prevails.

IV. SELECTED FINANCIAL INFORMATION

1. INDIVIDUAL BALANCE SHEET (AS PER NATIONAL ACCOUNTING PLAN)

Units: thousand of euros

ASSETS		CURRENT PERIOD 30/09/2019	PREVIOUS PERIOD 30/09/2018
A) NON-CURRENT ASSETS	0040	974.689	973.904
1. Intangible assets:	0030		
a) Goodwill	0031		
b) Other intangible assets	0032		
2. Property, plant and equipment	0033		
3. Investment property	0034		
4. Non-current investments in group companies and associates	0035	974.689	973.904
5. Non-current investments	0036		
6. Deferred tax assets	0037		
7. Other non-current assets	0038		
B) CURRENT ASSETS	0085	66.784	78.465
1. Non-current assets held for sale	0050		
2. Inventories	0055		
3. Trade and other receivables:	0060	12.622	78.403
a) Sales and services rendered	0061		
b) Other receivables	0062		
c) Current tax assets	0063	12.622	78.403
4. Current investments in group companies and associates	0064	54.138	
5. Current investments	0070		
6. Prepayments for current assets	0071		
7. Cash and cash equivalents	0072	24	62
TOTAL ASSETS (A+B)	0100	1.041.473	1.052.369

EQUITY AND LIABILITIES		CURRENT PERIOD 30/09/2019	PREVIOUS PERIOD 30/09/2018
A) EQUITY (A.1 + A.2 + A.3)	0195	1.036.499	1.023.612
A-1) SHAREHOLDERS' EQUITY	0180	1.036.499	1.023.612
1. Capital:	0171	26.550	26.550
a) Registered capital	0161	26.550	26.550
b) <i>Less: Uncalled capital</i>	0162		
2. Share premium	0172	867.808	867.808
3. Reserves	0173	29.381	20.330
4. <i>Less: Own shares and equity holdings</i>	0174	(9.893)	(8.349)
5. Prior periods' profit and loss	0178		
6. Other equity holder contributions	0179	6.052	5.266
7. Profit/(loss) for the period	0175	165.539	158.321
8. <i>Less: Interim dividend</i>	0176	(48.938)	(46.314)
9. Other equity instruments	0177		
A.2) VALUATION ADJUSTMENTS	0188		
1. Available-for-sale financial assets	0181		
2. Hedging transactions	0182		
3. Others	0183		
A.3) GRANTS, DONATIONS AND BEQUESTS RECEIVED	0194		
B) NON-CURRENT LIABILITIES	0120	-	4.460
1. Non-current provisions	0115		
2. Non-current payables:	0116		
a) Debt with financial institutions and bonds and other marketable securities	0131		
b) Other financial liabilities	0132		
3. Non-current payables to group companies and associates	0117		
4. Deferred tax liabilities	0118		4.460
5. Other non-current liabilities	0135		
6. Non-current accruals	0119		
C) CURRENT LIABILITIES	0130	4.974	24.297
1. Liabilities associated with non-current assets held for sale	0121		
2. Current provisions	0122		
3. Current payables:	0123	-	-
a) Debt with financial institutions and bonds and other marketable securities	0133		
b) Other financial liabilities	0134		
4. Current payables to group companies and associates	0129		19.642
5. Trade and other payables:	0124	4.974	4.597
a) Suppliers	0125		
b) Other payables	0126	4.974	4.597
c) Current tax liabilities	0127		
6. Other current liabilities	0136		58
7. Current accruals	0128		
TOTAL EQUITY AND LIABILITIES (A + B + C)	0200	1.041.473	1.052.369

Comments

IV. SELECTED FINANCIAL INFORMATION

2. INDIVIDUAL PROFIT & LOSS ACCOUNT (SETTLED AS PER NATIONAL ACCOUNTING PLAN)

Units: thousand of euros

		CURRENT PERIOD (2H)	PREVIOUS PERIOD (2H)	CURRENT ACUUMULATION ACTUAL 30/09/2019	PREVIOUS ACUUMULATION 30/09/2018
		Amount	Amount	Amount	Amount
(+) Revenue	0205	65.048	110.625	162.398	150.893
(+/-) Changes in inventories of finished goods and work in progress	0206				
(+) Work carried out by the company on assets	0207				
(-) Supplies	0208				
(+) Other operating income	0209				
(-) Personnel expenses	0217	(474)	(396)	(1.010)	(881)
(-) Other operating expenses	0210	(420)	(352)	(694)	(734)
(-) Amortisation and depreciation	0211				
(+) Non-financial and other capital grants	0212				
(+) Reversal of excess provisions	0213				
(+/-) Impairment and gains/(losses) on disposal of assets	0214				
(+/-) Other gains/(losses)	0215				
= OPERATING PROFIT/(LOSS)	0245	64.154	109.877	160.694	149.278
(+) Finance income	0250	27	(151)	50	0
(-) Finance costs	0251	(114)	(614)	(116)	(614)
(+/-) Change of fair value in financial instruments	0252				
(+/-) Exchange gains/(losses)	0254				
(+/-) Impairment and gains/(losses) on disposal of financial assets	0255				
= FINANCIAL PROFIT/(LOSS)	0256	(87)	(765)	(66)	(614)
= PROFIT/(LOSS) BEFORE TAX	0265	64.067	109.112	160.628	148.664
(+/-) Income tax	0270		378	4.911	9.657
PROFIT/(LOSS) FOR THE PERIOD FROM CONTINUING OPERATIONS	0280	64.067	109.490	165.539	158.321
Profit/(loss) after tax for the period from (+/-) discontinued operations	0285	251			
= EARNINGS FOR THE YEAR	0300	64.318	109.490	165.539	158.321

EARNINGS PER SHARE		Amount (X,XX euros)	Amount (X,XX euros)	Amount (X,XX euros)	Amount (X,XX euros)
Basic	0290	0,49	0,82	1,25	1,19
Diluted	0295	0,49	0,82	1,25	1,19

Comments

IV. SELECTED FINANCIAL INFORMATION
3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY
A. INDIVIDUAL STATEMENT OF RECOGNISED INCOME AND EXPENSES (AS PER NATIONAL ACCOUNTING PLAN)

Units: thousand of euros

		CURRENT PERIOD 30/09/2019	PREVIOUS PERIOD 30/09/2018
A) PROFIT/(LOSS) FOR THE PERIOD	0305	165.539	158.321
B) INCOME AND EXPENSE RECOGNISED DIRECTLY IN EQUITY:			
1. Measurement of financial instruments:	0310		
a) Available-for-sale financial assets	0320		
b) Other income/(expense)	0321		
2. Cash flow hedges	0323		
3. Grants, donations and bequests received	0330		
4. Actuarial gains and losses and other adjustments	0340		
5. Other income and expense recognised directly in equity	0344		
6. Tax effect	0343		
	0345		
C) AMOUNTS TRANSFERRED TO INCOME STATEMENT:			
1. Measurement of financial instruments:	0350		
a) Available-for-sale financial assets	0355		
b) Other income/(expense)	0356		
2. Cash flow hedges	0358		
3. Grants, donations and bequests received	0360		
4. Other income and expense recognised directly in equity	0366		
5. Tax effect	0365		
	0370		
TOTAL RECOGNISED INCOME/(EXPENSE) (A + B + C)	0400	165.539	158.321

Comments

IV. SELECTED FINANCIAL INFORMATION
3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY
B. INDIVIDUAL STATEMENT OF TOTAL CHANGES IN EQUITY (AS PER NATIONAL ACCOUNTING PLAN) (1/2)

Units: thousand of euros

ACTUAL PERIOD		Shareholders' equity					Valuation adjustments	Grants, donations and bequests received	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2018	3010	26.550	847.090	(8.349)	158.321			1.023.612	
Adjustments for changes in accounting criteria	3011								
Adjustments for errors	3012								
Adjusted initial balance	3015	26.550	847.090	(8.349)	158.321			1.023.612	
I. Total recognised income and expense	3020				165.539			165.539	
II. Transactions with equity holders or owners	3025		(2.624)	(1.544)	(148.157)			(152.325)	
1. Capital increases/(reductions)	3026								
2. Conversion of financial liabilities into equity	3027								
3. Distribution of dividends	3028		(2.624)		(148.157)			(150.781)	
4. Transactions with own shares and equity holdings (net)	3029			(1.544)				(1.544)	
5. Increase (decrease) in equity resulting from a business combination	3030								
6. Other transactions with equity holders or owners	3032								
III. Other changes in equity	3035		9.837		(10.164)			(327)	
1. Share-based payments	3036								
2. Transfers between equity items	3037		10.164		(10.164)				
3. Other changes	3038		(327)					(327)	
Closing balance at 30/09/2019	3040	26.550	854.303	(9.893)	165.539			1.036.499	

Comments

(1) Share premium and reserves column englobes the next epígrafes from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss from previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION
3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY
B. INDIVIDUAL STATEMENT OF TOTAL CHANGES IN EQUITY (AS PER NATIONAL ACCOUNTING PLAN) (2/2)

Units: thousand of euros

PREVIOUS PERIOD	Shareholders' equity					Valuation adjustments	Grants, donations and bequests received	Total equity
	Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2017 (comparison period)	3050	26.550	844.808	(7.716)	149.102			1.012.744
Adjustments for changes in accounting criteria	3051							
Adjustments for errors	3052							
Adjusted initial balance (comparison period)	3055	26.550	844.808	(7.716)	149.102			1.012.744
I. Total recognised income and expense	3060				158.321			158.321
II. Transactions with equity holders or owners	3065		(6.606)	(633)	(138.958)			(146.197)
1. Capital increases/(reductions)	3066							
2. Conversion of financial liabilities into equity	3067							
3. Distribution of dividends	3068		(6.606)		(138.958)			(146.197)
4. Transactions with own shares and equity holdings (net)	3069			(633)				(633)
5. Increase (decrease) in equity resulting from a business combination	3070							
6. Other transactions with equity holders or owners	3072							
III. Other changes in equity	3075		8.888		(10.144)			(1.256)
1. Share-based payments	3076							
2. Transfers between equity items	3077		10.144		(10.144)			
3. Other changes	3078		(1.256)					(1.256)
Closing balance at 30/09/2018 (comparison period)	3080	26.550	847.090	(8.349)	158.321			1.023.612

Comments

(1) Share premium and reserves column englobes the next epígrafes from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss from previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION

4. INDIVIDUAL STATEMENT OF CASH FLOWS (AS PER NATIONAL ACCOUNTING PLAN)

Units: thousand of euros

		CURRENT PERIOD 30/09/2019	PREVIOUS PERIOD 30/09/2018
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	0435	214.776	96.176
1. Profit/(loss) before tax	0405	160.628	148.664
2. Adjustments for:	0410	66	614
(+) Amortisation and depreciation	0411		
(+/-) Other adjustments (net)	0412	66	614
3. Changes in operating assets and liabilities	0415	320	2.506
4. Other cash flows from operating activities:	0420	53.762	(55.608)
(-) Interest paid	0421	(116)	(614)
(+) Dividends received	0422		0
(+) Interest received	0423	50	0
(+/-) Income tax received (paid)	0430	53.828	(54.994)
(+/-) Other amounts paid (received)	0425		
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2)	0460	0	0
1. Payments for investments	0440		
(-) Group companies, associates and business units	0441		
(-) Property, plant and equipment, intangible assets and investment property	0442		
(-) Other financial assets	0443		
(-) Non current assets & liabilities classified as held-for-sale	0459		
(-) Other assets	0444		
2. Proceeds from sale of investments:	0450		
(+) Group companies, associates and business units	0451		
(+) Property, plant and equipment, intangible assets and investment property	0452		
(+) Other financial assets	0453		
(+) Non current assets & liabilities classified as held-for-sale	0461		
(+) Other assets	0454		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3)	0490	(214.814)	(96.125)
1. Proceeds from and payments for equity instruments:	0470	(1.544)	(633)
(+) Issue of equity instruments	0471		
(-) Redemption of own equity instruments	0472		
(-) Acquisition of own equity instruments	0473	(1.544)	(633)
(+) Disposal of own equity instruments	0474		
(+) Grants, donations and bequests received	0475		
2. Proceeds from and payments for financial liability instruments:	0480	(62.489)	50.072
(+) Issues	0481	169.612	198.617
(-) Redemption and repayment	0482	(232.101)	(148.545)
3. Dividends and interest on other equity instruments paid	0485	(150.781)	(145.564)
D) EFFECT OF EXCHANGE RATE FLUCTUATIONS	0492		
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)	0495	(38)	51
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	0499	62	11
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)	0500	24	62

COMPONENTS OF CASH AND CASH EQUIVALENTS AT THE END OF PERIOD		CURRENT PERIOD 30/09/2019	PREVIOUS PERIOD 30/09/2018
(+) Cash in hand and at banks	0550	24	62
(+) Other financial assets	0552		
(-) Less: Bank overdrafts repayable on sight	0553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	0600	24	62

Comments

IV. SELECTED FINANCIAL INFORMATION

5. CONSOLIDATED BALANCE SHEET (IFRS ADOPTED) (1/2)

Units: thousand of euros

ASSETS		CURRENT PERIOD 30/09/2019	PREVIOUS PERIOD 30/09/2018
A) NON-CURRENT ASSETS	1040	1.643.821	1.672.921
1. Intangible assets:	1030	1.377.850	1.426.010
a) Goodwill	1031	920.800	920.800
b) Other intangible assets	1032	457.050	505.210
2. Property, plant and equipment	1033	213.492	203.531
3. Investment property	1034	15.343	17.999
4. Investments accounting for using equity method	1035	2.715	2.118
5. Non-current financial assets	1036	15.390	4.634
a) At fair value through profit & loss	1047		
<i>Of which "Designated upon inicial recognition"</i>	1041		
b) At fair value through other comprehensive income	1042		
<i>Of which "Designated upon inicial recognition"</i>	1043		
c) At amortised cost	1044	15.390	4.634
6. Non-current derivatives	1039		
a) Hedging	1045		
b) Other	1046		
7. Deferred tax assets	1037	19.031	18.629
8. Other non-current assets	1038		
B) CURRENT ASSETS	1085	5.439.746	5.192.269
1. Non-current assets held for sale	1050	18	13
2. Inventories	1055	1.282.754	1.188.543
3. Trade and other receivables:	1060	1.933.374	1.929.779
a) Trade receivables	1061	1.711.252	1.739.989
b) Other receivables	1062	207.763	111.550
c) Current tax assets	1063	14.359	78.240
4. Other current financial assets	1070	2.050.521	1.910.934
a) At fair value through profit & loss	1080		
<i>Of which "Designated upon inicial recognition"</i>	1081		
b) At fair value through other comprehensive income	1082		
<i>Of which "Designated upon inicial recognition"</i>	1083		
c) At amortised cost	1084	2.050.521	1.910.934
5. Current derivatives	1076		
a) Hedging	1077		
b) Other	1078		
6. Other current assets	1075	12.429	9.485
7. Cash and cash equivalents	1072	160.650	153.515
TOTAL ASSETS (A+B)	1100	7.083.567	6.865.190

Comments

IV. SELECTED FINANCIAL INFORMATION

5. CONSOLIDATED BALANCE SHEET (IFRS ADOPTED) (2/2)

Units: thousand of euros

EQUITY AND LIABILITIES		CURRENT PERIOD	PREVIOUS PERIOD
		30/09/2019	30/09/2018
A) EQUITY (A.1 + A.2 + A.3)	1195	520.346	511.608
A-1) SHAREHOLDERS' EQUITY	1180	518.667	509.967
1. Capital	1171	26.550	26.550
a) Issued capital	1161	26.550	26.550
b) <i>Less: Uncalled capital</i>	1162		
2. Share premium	1172	867.808	867.808
3. Reserves	1173	(481.486)	(486.435)
4. <i>Less: Own shares</i>	1174	(9.893)	(8.348)
5. Prior periods' profit and loss	1178		
6. Other equity holder contributions	1179		
7. Profit (loss) for year attributable to the parent	1175	164.626	156.706
8. <i>Less: Interim dividend</i>	1176	(48.938)	(46.314)
9. Other equity instruments	1177		
A.2) OTHER ACUMULATED COMPREHENSIVE INCOME	1188	(48)	35
1. Amounts not reclassified to profit or loss	1186		
a) Equity instruments through other comprehensive income	1185		
b) Others	1190		
2. Amounts transferred subsequently to profit or loss:	1187	(48)	35
a) Hedging transactions	1182		
b) Translation difference	1184	(48)	35
c) Share in other comprehensive income for investments in joint ventures and other	1192		
d) Debt instruments at fair value through other comprehensive income	1191		
e) Other	1183		
EQUITY ATTRIBUTABLE TO THE PARENT (A.1 + A.2)	1189	518.619	510.002
A.3) NON-CONTROLLING INTERESTS	1193	1.727	1.606
B) NON-CURRENT LIABILITIES	1120	308.876	322.750
1. Government grants	1117		
2. Non-current provisions	1115	40.688	38.931
3. Non-current financial liabilities:	1116	3.305	4.146
a) Bank borrowings and bonds or other marketable securities	1131		
b) Other financial liabilities	1132	3.305	4.146
4. Deferred tax liabilities	1118	264.883	279.673
7. Non-current derivatives	1140		
a) Hedging	1141		
b) Other	1142		
6. Other non-current liabilities	1135		
C) CURRENT LIABILITIES	1130	6.254.345	6.030.832
1. Liabilities associated with non-current assets held for sale	1121		
2. Current provisions	1122	11.694	11.583
3. Current financial liabilities:	1123	37.551	32.850
a) Bank borrowings and bonds and other marketable securities	1133		
b) Other financial liabilities	1134	37.551	32.850
4. Trade and other payables:	1124	6.127.454	5.919.323
a) Trade payables	1125	1.185.490	952.173
b) Other payables	1126	4.938.967	4.959.079
c) Current tax liabilities	1127	2.997	8.071
5. Current derivatives	1145		
a) Hedging	1146		
b) Other	1147		
6. Other current liabilities	1136	77.646	67.076
TOTAL EQUITY AND LIABILITIES (A + B + C)	1200	7.083.567	6.865.190

Comments

IV. SELECTED FINANCIAL INFORMATION
6. CONSOLIDATED INCOME STATEMENT (IFRS ADOPTED)

Units: thousand of euros

		CURRENT PERIOD (2H)	PREVIOUS PERIOD (2H)	CURRENT ACCUMULATION 30/09/2019	PREVIOUS ACCUMULATION 30/09/2018
		Amount	Amount	Amount	Amount
(+) Revenue	1205	5.382.057	5.008.066	10.145.191	9.473.528
(+/-) Changes in inventories of finished goods and work in progress	1206	43.696	(8.756)	139.188	34.806
(+) Work carried out by the company on assets	1207	1.630	1.967	3.132	2.956
(-) Raw materials and consumables used	1208	(4.845.777)	(4.428.478)	(9.138.525)	(8.393.105)
(+) Other operating income	1209				
(-) Personnel expenses	1217	(141.347)	(139.838)	(291.927)	(278.483)
(-) Other operating expenses	1210	(287.255)	(284.107)	(569.589)	(561.553)
(-) Amortisation and depreciation	1211	(44.995)	(45.081)	(89.152)	(88.184)
(+) Non-financial and other capital grants	1212				
(+/-) Impairment and gains/(losses) on disposal of assets	1214	2.195		2.195	
(+/-) Gains/(losses) on disposal of non current assets	1216	105	(545)	2.577	(504)
(+/-) Other gains/(losses)	1215	(2)	8	(13)	
= OPERATING PROFIT/(LOSS)	1245	110.307	103.236	203.077	189.461
(+) Finance income	1250	8.352	8.143	15.012	14.275
a) Interest Income calculated using the effecting interest rate methode	1262	8.100	7.820	14.489	13.664
b) Other	1263	252	323	523	611
(-) Finance costs	1251	(1.329)	(772)	(2.234)	(1.558)
(+/-) Change of fair value in financial instruments	1252				
(+/-) Gains/(losses) from reclassification of financial assets at amortised costs to financial assets at fair value	1258				
(+/-) Gains/(losses) from reclassification of financial assets at fair value through other comprehensive income to financial assets at fair value	1259				
(+/-) Exchange gains/(losses)	1254			(5)	(29)
(+/-) Impairment and gains/(losses) on disposal of financial assets	1255				
(+/-) Gains/(losses) on disposal of financial assets	1257				
a) Financial Instruments at amortised costs	1260				
b) Other financial instruments	1261				
= FINANCIAL PROFIT/(LOSS)	1256	7.023	7.371	12.773	12.688
(+/-) Profit/(loss) from companies accounted for using the equity method	1253	376	231	1.249	1.014
= PROFIT/(LOSS) BEFORE TAX	1265	117.706	110.838	217.099	203.163
(+/-) Income tax	1270	(27.811)	(25.472)	(52.337)	(46.707)
PROFIT/(LOSS) FOR THE PERIOD	1280	89.895	85.366	164.762	156.456
= FROM CONTINUING OPERATIONS					
Profit/(loss) after tax for the period from (+/-) discontinued operations	1285				
= CONSOLIDATED EARNINGS FOR THE YEAR	1288	89.895	85.366	164.762	156.456
a) Profit/(loss) for the period attributable to the parent	1300	89.944	85.579	164.626	156.706
b) Profit/(loss) for the period attributable to non-controlling interests	1289	(51)	(213)	136	(250)
EARNINGS PER SHARE		Amount (X.XX euros)	Amount (X.XX euros)	Amount (X.XX euros)	Amount (X.XX euros)
Basic	1290	0,68	0,64	1,24	1,18
Diluted	1295	0,68	0,64	1,24	1,18

Comments

IV. SELECTED FINANCIAL INFORMATION

7. CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (IFRS ADOPTED)

Units: thousand of euros

		CURRENT PERIOD (2H)	PREVIOUS PERIOD (2H)	CURRENT PERIOD 30/09/2019	PREVIOUS PERIOD 30/09/2018
A) CONSOLIDATED PROFIT/(LOSS) FOR THE PERIOD	1305	89.895	85.366	164.762	156.456
B) OTHER COMPREHENSIVE INCOME - AMOUNTS NOT RECLASSIFIED TO PROFIT OR LOSS	1310	(3.248)	234	(3.248)	234
1. Revaluation/(reversal of revaluation) of PP&E and intangible assets	1311				
2. Actuarial gains and losses	1344	(3.248)	234	(3.248)	234
3. Participation in other comprehensive income recognized for Companies accounted using the equity method and joint venture	1342				
4. Equity instruments with changes through other comprehensive income	1346				
5. Other income and expense data not reclassified to profit or loss	1343				0
6. Tax effect	1345				
C) OTHER COMPREHENSIVE INCOME - AMOUNTS TRANSFERRED SUBSEQUENTLY TO INCOME STATEMENT:	1350	(63)	(41)	(83)	(55)
1. Cash flow hedges:	1360				
a) Gains / (losses) for evaluation	1361				
b) Amounts transferred to profit and loss	1362				
c) Amounts transferred to the initial value of swap amounts	1363				
d) Other reclassifications	1364				
2. Translation differences:	1365	(63)	(41)	(83)	(55)
a) Gains / (losses) for evaluation	1366	(63)	(41)	(83)	(55)
b) Amounts transferred to profit and loss	1367				
c) Other reclassifications	1368				
3. Companies accounted for using the equity method:	1370				
a) Gains / (losses) for evaluation	1371				
b) Amounts transferred to profit and loss	1372				
c) Other reclassifications	1373				
4. Debt instruments at fair value through other comprehensive income	1381				
a) Gains / (losses) for evaluation	1382				
b) Amounts transferred to profit and loss	1383				
c) Other reclassifications	1384				
5. Other incomes and expenses recognised subsequently to income statement:	1375				
a) Gains / (losses) for evaluation	1376				
b) Amounts transferred to profit and loss	1377				
c) Other reclassifications	1378				
6. Tax effect	1380				
TOTAL RECOGNISED COMPREHENSIVE INCOME (A + B + C)	1400	86.584	85.559	161.431	156.635
a) Attributable to the parent	1398	86.634	85.772	161.295	156.885
b) Attributable to non-controlling interests	1399	(50)	(213)	136	(250)

Comments

IV. SELECTED FINANCIAL INFORMATION

8. CONSOLIDATED STATEMENT OF TOTAL CHANGES IN EQUITY (IFRS ADOPTED) (1/2)

Units: thousand of euros

ACTUAL PERIOD		Shareholders' equity				Valuation adjustments	Minority Interests	Total equity	
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period				Other equity instruments
Initial balance at 01/10/2018	3110	26.550	335.059	(8.348)	156.706		35	1.606	511.608
Adjustments for changes in accounting criteria	3111		(56)						(56)
Adjustments for errors	3112								
Adjusted initial balance	3115	26.550	335.003	(8.348)	156.706		35	1.606	511.552
I. Total recognised income and expense	3120		(3.248)		164.626		(83)	136	161.431
II. Transactions with equity holders or owners	3125		(2.624)	(1.545)	(148.156)				(152.325)
1. Capital increases/(reductions)	3126								
2. Conversion of financial liabilities into equity	3127								
3. Distribution of dividends	3128		(2.624)		(148.156)				(150.780)
4. Transactions with own shares and equity holdings (net)	3129			(1.545)					(1.545)
5. Increase (decrease) in equity resulting from a business combination	3130								
6. Other transactions with equity holders or owners	3132								
III. Other changes in equity	3135		8.253		(8.550)			(15)	(312)
1. Share-based payments	3136								
2. Transfers between equity items	3137		8.550		(8.550)				
3. Other changes	3138		(297)					(15)	(312)
Closing balance at 30/09/2019	3140	26.550	337.384	(9.893)	164.626		(48)	1.727	520.346

Comments

(1) Share premium and reserves column englobes the next items from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss form previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION

8. CONSOLIDATED STATEMENT OF TOTAL CHANGES IN EQUITY (IFRS ADOPTED) (2/2)

Units: thousand of euros

		Shareholders' equity					Valuation adjustments	Minority Interest	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2017 (comparison period)	3150	26.550	327.781	(7.716)	153.862		90	1.866	502.433
Adjustments for changes in accounting criteria	3151								
Adjustments for errors	3152								
Adjusted initial balance (comparison period)	3155	26.550	327.781	(7.716)	153.862		90	1.866	502.433
I. Total recognised income and expense	3160		234		156.706		(55)	(250)	156.635
II. Transactions with equity holders or owners	3165		(6.606)	(632)	(138.958)				(146.196)
1. Capital increases/(reductions)	3166								
2. Conversion of financial liabilities into equity	3167								
3. Distribution of dividends	3168		(6.606)		(138.958)				(145.564)
4. Transactions with own shares and equity holdings (net)	3169			(632)					(632)
5. Increase (decrease) in equity resulting from a business combination	3170								
6. Other transactions with equity holders or owners	3172								
III. Other changes in equity	3175		13.650		(14.904)			(10)	(1.264)
1. Share-based payments	3176								
2. Transfers between equity items	3177		14.904		(14.904)				
3. Other changes	3178		(1.254)					(10)	(1.264)
Closing balance at 30/09/2018 (comparison period)	3180	26.550	335.059	(8.348)	156.706		35	1.606	511.608

Comments

(1) Share premium and reserves column englobes the next items from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss form previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION

9. A. CONSOLIDATED INDIRECT STATEMENT OF CASH FLOWS (IFRS ADOPTED)

Units: thousand of euros

		CURRENT PERIOD 30/09/2019	PREVIOUS PERIOD 30/09/2018
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	1435	346.819	347.539
1. Profit/(loss) before tax	1405	217.099	203.163
2. Adjustments for:	1410	94.079	92.117
(+) Amortisation and depreciation	1411	89.152	88.184
(+/-) Other adjustments (net)	1412	4.927	3.933
3. Movements in working capital	1415	27.282	136.106
4. Other cash flows from operating activities:	1420	8.359	(83.847)
(-) Interest paid	1421		
(-) Dividends and returns on other equity instruments paid	1430		
(+) Dividends received	1422		
(+) Interest received	1423	14.196	12.688
(+/-) Income tax received/(paid)	1424	(5.837)	(96.535)
(+/-) Other amounts received/(paid)	1425		
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2 + 3)	1460	(190.281)	(145.952)
1. Payments for investments	1440	(195.560)	(146.794)
(-) Group companies, associates and business units	1441	(141.192)	(90.010)
(-) Property, plant and equipment, intangible assets and investment property	1442	(54.072)	(56.130)
(-) Other financial assets	1443		
(-) Non-current assets and liabilities classified as held for sale	1459		
(-) Other assets	1444	(296)	(654)
2. Proceeds from sale of investments:	1450	5.279	842
(+) Group companies, associates and business units	1451		
(+) Property, plant and equipment, intangible assets and investment property	1452	500	842
(+) Other financial assets	1453		
(+) Non-current assets and liabilities classified as held for sale	1461		
(+) Other assets	1454	4.779	
3. Other cash flows from investing activities	1455		
(+) Dividends received	1456		
(+) Interest received	1457		
(+/-) Other amounts received/(paid)	1458		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)	1490	(149.403)	(149.880)
1. Proceeds from/(payments for) equity instruments:	1470	(3.554)	(3.366)
(+) Issue of equity instruments	1471		
(-) Redemption of own equity instruments	1472		
(-) Acquisition of own equity instruments	1473	(3.554)	(3.366)
(+) Disposal of own equity instruments	1474		
2. Proceeds from and payments for financial liability instruments:	1480	4.932	(950)
(+) Issues	1481		
(-) Redemption and repayment	1482	4.932	(950)
3. Dividends and interest on other equity instruments paid	1485	(150.781)	(145.564)
4. Other cash flows from financing activities	1486		
(-) Interest paid	1487		
(+/-) Other amounts received/(paid)	1488		
D) EFFECT OF EXCHANGE RATE FLUCTUATIONS	1492		
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)	1495	7.135	51.707
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	1499	153.515	101.808
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)	1500	160.650	153.515

COMPONENTS OF CASH AND CASH EQUIVALENTS AT END OF PERIOD		CURRENT PERIOD 30/09/2019	PREVIOUS PERIOD 30/09/2018
(+) Cash in hand and at banks	1550	160.650	153.515
(+) Other financial assets	1552		
(-) <i>Less: Bank overdrafts repayable on sight</i>	1553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	1600	160.650	153.515

Comments

IV. SELECTED FINANCIAL INFORMATION

9. B. CONSOLIDATED DIRECT STATEMENT OF CASH FLOWS (IFRS ADOPTED)

Units: thousand of euros

		CURRENT PERIOD 30/09/2019	PREVIOUS PERIOD 30/09/2018
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	8435		
(+) Profit/(loss) before tax	8410		
(-) Other cash flows from operating activities:	8411		
(-) Interest paid	8421		
(-) Dividends and returns on other equity instruments paid	8422		
(+) Dividends received	8430		
(+) Interest received	8423		
(+/-) Income tax received/(paid)	8424		
(+/-) Other amounts received/(paid)	8425		
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2 + 3)	8460		
1. Payments for investments	8440		
(-) Group companies, associates and business units	8441		
(-) Property, plant and equipment, intangible assets and investment property	8442		
(-) Other financial assets	8443		
(-) Non-current assets and liabilities classified as held for sale	8459		
(-) Other assets	8444		
2. Proceeds from sale of investments:	8450		
(+) Group companies, associates and business units	8451		
(+) Property, plant and equipment, intangible assets and investment property	8452		
(+) Other financial assets	8453		
(+) Non-current assets and liabilities classified as held for sale	8461		
(+) Other assets	8454		
3. Other cash flows from investing activities	8455		
(+) Dividends received	8456		
(+) Interest received	8457		
(+/-) Other amounts received/(paid)	8458		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)	8490		
1. Proceeds from/(payments for) equity instruments:	8470		
(+) Issue of equity instruments	8471		
(-) Redemption of own equity instruments	8472		
(-) Acquisition of own equity instruments	8473		
(+) Disposal of own equity instruments	8474		
2. Proceeds from and payments for financial liability instruments:	8480		
(+) Issues	8481		
(-) Redemption and repayment	8482		
3. Dividends and interest on other equity instruments paid	8485		
4. Other cash flows from financing activities	8486		
(-) Interest paid	8487		
(+/-) Other amounts received/(paid)	8488		
D) EFFECT OF EXCHANGE RATE FLUCTUATIONS	8492		
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)	8495		
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	8499		
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)	8500		

COMPONENTS OF CASH AND CASH EQUIVALENTS AT END OF PERIOD		CURRENT PERIOD 30/09/2019	PREVIOUS PERIOD 30/09/2018
(+) Cash in hand and at banks	8550		
(+) Other financial assets	8552		
(-) <i>Less: Bank overdrafts repayable on sight</i>	8553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	8600		

Comments

IV. SELECTED FINANCIAL INFORMATION
10. DIVIDENDS PAID

		CURRENT PERIOD			PREVIOUS PERIOD		
		Euros per share (X,XX)	Amount (thousand of euros)	Number of shares	Euros per share (X,XX)	Amount (thousand of euros)	Number of shares
Ordinary shares	2158	1.14	150.780		1.10	145.564	
Other shares (non-voting, callable etc.)	2159						
Total dividends paid	2160	1.14	150.780	1.10	145.564		
a) Dividends charged to profit or loss	2155	1.14	150.780	1.10	145.564		
b) Dividends charged to reserves or share premium	2156						
c) Dividends in kind	2157						
d) Flexible payments	2154						

Comments

IV. SELECTED FINANCIAL INFORMATION

11. SEGMENT INFORMATION

Units: thousand of euros

GEOGRAPHIC AREA		Geographic distribution of revenue			
		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
Domestic market	2210	162.399	150.893	3.225.089	2.724.215
International market	2215			6.920.102	6.749.313
a) European Union	2216			6.920.102	6.749.313
a.1) Euro area	2217			6.914.158	6.743.663
a.1) Non Euro area	2218			5.944	5.650
b) Other countries	2219				
TOTAL	2220	162.399	150.893	10.145.191	9.473.528

Comments

SEGMENTS		CONSOLIDATED			
		Total ordinary revenue		Results	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
IBERIA	2221	3.155.843	2.811.001	122.973	111.572
ITALY	2222	2.961.607	2.688.081	79.155	79.064
FRANCE	2223	4.067.887	4.020.288	14.604	12.547
CORPORATE AND OTHERS	2224	9.149	8.495	(13.655)	(13.722)
	2225				
	2226				
	2227				
	2228				
(-) Adjustments and elimination of ordinary income among segments	2229	(49.295)	(54.337)		
(+/-) Profit/(loss) not allocated	2230			14.022	13.702
TOTAL	2235	10.145.191	9.473.528	217.099	203.163

Comments

IV. SELECTED FINANCIAL INFORMATION
12. AVERAGE NUMBER OF EMPLOYEES

		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
AVERAGE NUMBER OF EMPLOYEES	2295	0	0	5.918	5.803
Men	2296	0	0	3.720	3.683
Women	2297	0	0	2.198	2.120

Comments

IV. SELECTED FINANCIAL INFORMATION
13. REMUNERATION RECEIVED BY DIRECTORS AND EXECUTIVES

DIRECTORS:

Basis of remuneration

		Amount (thousand of euros)	
		CURRENT PERIOD	PREVIOUS PERIOD
Remuneration for membership on the board and/or board committees	2310	952	881
Fixes salaries	2311	998	970
Variable retribution in cash	2312	1.124	1.257
Remuneration systems based on shares	2313	970	1.684
Terminations benefits	2314		
Long term svaing systems	2315	359	237
Other	2316	74	63
TOTAL	2320	4.477	5.092

Executives:

		Amount (thousand of euros)	
		CURRENT PERIOD	PREVIOUS PERIOD
Total remuneration received by executives	2325	4.583	5.463

Comments

IV. SELECTED FINANCIAL INFORMATION
14. RELATED-PARTY TRANSACTIONS AND BALANCES (1/2)

Units: thousand of euros

RELATED-PARTY TRANSACTIONS EXPENSES AND INCOME		CURRENT PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
1) Finance costs	2340					
2) Leases	2343			394		394
3) Services received	2344					
4) Purchase of goods	2345	346.966		541.639		888.605
5) Other expenses	2348					
EXPENSES (1 + 2 + 3 + 4 + 5)	2350	346.966		542.033		888.999
6) Finance income	2351	14.489				14.489
7) Dividends received	2354					
8) Rendering of services	2356	5.850		65.918		71.768
9) Sale of goods	2357					
10) Other income	2359					
INCOME (6 + 7 + 8 + 9 + 10)	2360	20.339		65.918		86.257

OTHER TRANSACTIONS		CURRENT PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
Financing agreements: loans and capital contributions (lender)	2372					
Financing agreements, loans and capital contributions (borrower)	2375					
Guarantees and deposits extended	2381					
Guarantees and deposits received	2382					
Commitments undertaken	2383					
Distribution of dividends and other benefits	2386	75.679				75.679
Other transactions	2385					

BALANCES ON THE REPORTING DATE		CURRENT PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
1) Trade receivables	2341	1.453		20.148		21.601
2) Loans and credit given	2342	2.020.792		12		2.020.804
3) Other receivables	2346					
TOTAL RECEIVABLES (1 + 2 + 3)	2347	2.022.245		20.160		2.042.405
4) Trade payables	2352	47.906		179.323		227.229
5) Loans and credit received	2353			8.047		8.047
6) Other payment obligation	2355					
TOTAL PAYABLES (4 + 5 + 6)	2358	47.906		187.370		235.276

Comments

IV. SELECTED FINANCIAL INFORMATION
14. RELATED-PARTY TRANSACTIONS (2/2)

Units: thousand of euros

RELATED-PARTY TRANSACTIONS EXPENSES AND INCOME		PREVIOUS PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
1) Finance costs	6340			460		460
2) Leases	6343					
3) Services received	6344					
4) Purchase of goods	6345	352.620		467.909		820.529
5) Other expenses	6348			155		155
EXPENSES (1 + 2 + 3 + 4 + 5)	6350	352.620		468.524		821.144
6) Finance income	6351	13.664		435		14.099
7) Dividends received	6354					
8) Rendering of services	6356	6.459		59.479		65.938
9) Sale of goods	6357					
10) Other income	6359					
INCOME (6 + 7 + 8 + 9 + 10)	6360	20.123		59.914		80.037

OTHER TRANSACTIONS		PREVIOUS PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
Financing agreements: loans and capital contributions (lender)	6372					
Financing agreements, loans and capital contributions (borrower)	6375					
Guarantees and deposits extended	6381					
Guarantees and deposits received	6382					
Commitments undertaken	6383					
Distribution of dividends and other benefits	6386	82.972				82.972
Other transactions	6385					

BALANCES ON THE REPORTING DATE		PREVIOUS PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
1) Trade receivables	6341	1.899		21.842		23.741
2) Loans and credit given	6342	1.881.025		10		1.881.035
3) Other receivables	6346					
TOTAL RECEIVABLES (1 + 2 + 3)	6347	1.882.924		21.852		1.904.776
4) Trade payables	6352	48.292		135.219		183.511
5) Loans and credit received	6353			3.147		3.147
6) Other payment obligation	6355					
TOTAL PAYABLES (4 + 5 + 6)	6358	48.292		138.366		186.658

Comments