



APPENDIX III

INSURANCE ENTITIES

2nd

FINANCIAL INFORMATION CORRESPONDING TO THE YEAR

2022

PERIOD END DATE

31/12/2022

I. COMPANY INFORMATION

Company name: Línea Directa Aseguradora, S.A. Compañía de Seguros y Reaseguros

Registered address: Calle Isaac Newton 7, Tres Cantos (Madrid)

C.I.F.

A80871031

II. ADDITIONAL INFORMATION TO THE INFORMATION PUBLISHED FOR THE PREVIOUS HALF-YEAR

IV. SELECTED FINANCIAL INFORMATION

1. INDIVIDUAL BALANCE SHEET (1/2)

(PREPARED IN ACCORDANCE WITH THE CURRENT NATIONAL ACCOUNTING CRITERIA)

Units: Thousand euro

ASSETS		A	B
		CURRENT PERIOD 31/12/2022	PREVIOUS PERIOD 31/12/2021
1. Cash and other equivalent liquid assets	0005	44,040	98,911
2. Financial assets held for trading	0010	-	-
3. Other financial assets at fair value, with changes in profit and loss account	0015	-	-
4. Financial assets available for sale	0020	697,771	829,700
5. Loans and receivables	0025	140,101	130,881
6. Investments held to maturity	0030	-	-
7. Hedging derivatives	0035	7,844	-
8. Participation of reinsurance in technical provisions	0041	19,263	20,153
9. Property, plant and equipment, and real estate investments:	0045	42,121	43,497
a) Property, plant and equipment	0046	40,226	41,574
b) Real estate investments	0047	1,895	1,923
10. Intangible assets:	0050	14,467	14,061
a) Goodwill	0051	-	-
b) Acquisition costs of portfolios	0053	-	-
c) Other intangible assets	0052	14,467	14,061
11. Equity investments in Group and associated companies:	0055	69,494	65,785
a) Associated companies	0056	-	-
b) Multigroup companies	0057	-	-
c) Group companies	0058	69,494	65,785
12. Tax assets:	0060	25,971	27,315
a) Current tax assets	0061	2,600	18,896
Deferred tax assets	0062	23,371	8,419
13. Other assets	0075	104,033	95,777
14. Assets held for sale	0080	-	-
TOTAL ASSETS	0100	1,165,105	1,326,080

IV. SELECTED FINANCIAL INFORMATION

1. INDIVIDUAL BALANCE SHEET (2/2)

(PREPARED IN ACCORDANCE WITH THE CURRENT NATIONAL ACCOUNTING CRITERIA)

Units: Thousand euro

LIABILITIES AND EQUITY		A	B
		CURRENT	PREVIOUS
		PERIOD	PERIOD
		31/12/2022	31/12/2021
TOTAL LIABILITIES	0170	897,290	981,153
1. Financial liabilities held for trading	0110	-	-
2. Other financial liabilities at fair value, with changes in profit and loss account	0115	-	-
3. Debts:	0120	44,677	159,871
a) Subordinated liabilities	0121	-	-
b) Bonds and other negotiable securities	0122	-	-
c) Debts with credit institutions	0123	-	-
d) Other debts	0124	44,677	159,871
4. Hedging derivatives	0130	-	8,922
5. Technical provisions:	0131	798,190	744,677
a) For unearned premiums	0132	470,783	449,740
b) Unexpired risk reserve	0133	2,378	3,280
c) For life assurance	0134	-	-
d) For outstanding claims	0135	325,029	291,657
e) For profit sharing and returned premiums	0136	-	-
f) Other technical provisions	0137	-	-
6. Non-technical provisions	0140	26,102	22,118
7. Tax liabilities:	0145	28,006	44,456
a) Current tax liabilities	0146	-	-
b) Deferred tax liabilities	0147	28,006	44,456
8. Other liabilities	0150	315	1,109
9. Liabilities linked to assets held for sale	0165	-	-
TOTAL NET EQUITY	0195	267,815	344,927
SHAREHOLDERS' EQUITY	0180	298,178	301,561
1. Share capital or mutual fund:	0171	43,537	43,537
a) Declared capital or mutual fund	0161	43,537	43,537
b) Less: Uncalled capital	0162	-	-
2. Share premium	0172	-	-
3. Reserves	0173	244,579	228,820
4. Less: Treasury stock and own shares	0174	(1,018)	(1,247)
5. Previous years' results	0178	-	-
6. Other contributions from partners	0179	-	-
7. Results for the year	0175	70,681	108,115
8. Less: Interim dividend	0176	(59,601)	(77,664)
9. Other equity instruments	0177	-	-
VALUATION ADJUSTMENTS	0188	(30,363)	43,366
1. Financial assets available for sale	0181	(30,363)	43,366
2. Hedging operations	0182	-	-
3. Foreign exchange differences	0184	-	-
4. Correction for accounting asymmetries	0185	-	-
5. Other adjustments	0187	-	-
SUBSIDIES, DONATIONS AND LEGACIES RECEIVED	0193	-	-
TOTAL LIABILITIES AND EQUITY	0200	1,165,105	1,326,080

IV. SELECTED FINANCIAL INFORMATION
2. INDIVIDUAL PROFIT AND LOSS ACCOUNT
(PREPARED IN ACCORDANCE WITH CURRENT NATIONAL ACCOUNTING CRITERIA)

Units: Thousand euro

A	B	C	D
CURRENT PERIOD	PREVIOUS PERIOD	ACCUMULATED CURRENT PERIOD	ACCUMULATED PREVIOUS PERIOD
(2nd HALF)	(2nd HALF)	31/12/2022	31/12/2021

(+)	1. Premiums allocated to the period, net	0201	458,908	446,735	900,647	882,728
(+)	2. Revenue from property and other investments	0202	33,345	33,332	68,429	54,402
(+)	3. Other technical revenue	0203	-	-	-	-
(-)	4. Net claims incurred	0204	(371,987)	(312,500)	(684,515)	(600,459)
(+/-)	5. Net variation of other technical provisions	0205	-	-	-	-
(+/-)	6. Profit sharing and returned premiums	0206	(402)	(422)	(637)	(594)
(-)	7. Net operating expenses	0207	(107,361)	(105,711)	(201,412)	(202,913)
(+/-)	8. Other technical expenses	0209	9,977	13,091	17,021	22,778
(-)	9. Expenses from property and other investments	0210	(13,613)	(12,319)	(31,388)	(21,896)
A)	TECHNICAL RESULT FROM NON-LIFE OPERATIONS (1+ 2 + 3 + 4 + 5 + 6 + 7 + 8 + 9)	0220	8,867	62,206	68,145	134,046
(+)	10. Premiums allocated to the period, net	0221				
(+)	11. Revenue from property and other investments	0222				
(+)	12. Revenue from investments on account of the life policyholders bearing the investment risk	0223				
(+)	13. Other technical revenue	0224				
(-)	14. Net claims incurred	0225				
(+/-)	15. Net variation of other technical provisions	0226				
(+/-)	16. Profit sharing and returned premiums	0227				
(-)	17. Net operating expenses	0228				
(+/-)	18. Other technical expenses	0229				
(-)	19. Expenses from property and other investments	0230				
(-)	20. Expenses from investments on account of the life policyholders bearing the investment risk	0231				
B)	TECHNICAL RESULT FROM LIFE OPERATIONS (10 + 11 + 12 + 13 + 14 + 15 + 16 + 17 + 18 + 19 + 20)	0240	-	-	-	-
C)	TECHNICAL RESULT (A + B)	0245	8,867	62,206	68,145	134,046
(+)	21. Revenue from property and other investments	0246	16,000	2,500	16,000	2,500
(-)	22. Expenses from property and other investments	0247	-	-	-	-
(+)	23. Other revenue	0248	2,220	3,256	4,231	5,541
(-)	24. Other expenses	0249	(21)	(172)	(43)	(390)
E)	RESULT BEFORE TAX (C + 21 + 22 + 23 + 24 + 25)	0265	27,066	67,790	88,333	141,697
(+/-)	25. Corporate Income Tax	0270	(2,358)	(15,108)	(17,652)	(33,582)
F)	RESULT FOR THE PERIOD FROM ONGOING OPERATIONS (E + 26)	0280	24,708	52,682	70,681	108,115
(+/-)	26. Result after tax from discontinued operations	0285				
G)	RESULT FOR THE PERIOD (F + 27)	0300	24,708	52,682	70,681	108,115

EARNINGS PER SHARE		Amount	Amount	Amount	Amount
		(X.XX euros)	(X.XX euros)	(X.XX euros)	(X.XX euros)
	Basic	0290			
	Diluted	0295			

IV. SELECTED FINANCIAL INFORMATION
3. STATEMENT OF RECOGNISED INDIVIDUAL INCOME AND EXPENSES
(PREPARED IN ACCORDANCE WITH THE CURRENT NATIONAL ACCOUNTING CRITERIA)

Units: Thousand euro

A	B
CURRENT PERIOD	PREVIOUS PERIOD
31/12/2022	31/12/2021

A) RESULT FOR THE PERIOD	0305	70,681	108,115
B) OTHER RECOGNISED REVENUE / (EXPENSES)	0310	(73,729)	(1,031)
1. Financial assets available for sale:	0315	(98,305)	(1,375)
a) Gains/(Losses) due to valuation	0316	(87,354)	5,191
b) Amounts transferred to the income statement	0317	(10,951)	(6,566)
c) Other reclassifications	0318	-	-
2. Cash flow hedging:	0320	-	-
a) Gains/(Losses) due to valuation	0321	-	-
b) Amounts transferred to the income statement	0322	-	-
c) Amounts recognised at initial value of hedged items	0323	-	-
d) Other reclassifications	0324	-	-
3. Hedging of net investments in businesses abroad:	0325	-	-
a) Gains/(Losses) due to valuation	0326	-	-
b) Amounts transferred to the income statement	0327	-	-
c) Other reclassifications	0328	-	-
4. Foreign exchange differences:	0330	-	-
a) Gains/(Losses) due to valuation	0331	-	-
b) Amounts transferred to the income statement	0332	-	-
c) Other reclassifications	0333	-	-
5. Correction of accounting asymmetries:	0335	-	-
a) Gains/(Losses) due to valuation	0336	-	-
b) Amounts transferred to the income statement	0337	-	-
c) Other reclassifications	0338	-	-
6. Assets held for sale:	0340	-	-
a) Gains/(Losses) due to valuation	0341	-	-
b) Amounts transferred to the income statement	0342	-	-
c) Other reclassifications	0343	-	-
7. Actuarial gains/(losses) for long-term remuneration for employees	0345	-	-
8. Other recognised revenue and expenses	0355	-	-
9. Corporate Income Tax	0360	24,576	344
TOTAL RECOGNISED REVENUE/(EXPENSES) (A+B)	0400	(3,048)	107,084

IV. SELECTED FINANCIAL INFORMATION
4. STATEMENT OF CHANGES IN INDIVIDUAL EQUITY (1/2)
(PREPARED IN ACCORDANCE WITH THE CURRENT NATIONAL ACCOUNTING CRITERIA)

Units: Thousand euro

CURRENT PERIOD		A	B	C	D	E	F	G	H
		EQUITY					Adjustments for changes in value	Subsidies, donations and legacies received	Total equity
		Capital or mutual fund	Share premium and other reserves (1)	Treasury stock and own shares	Result for the period	Other equity instruments			
Opening balance as of 01/01/2021	3010	43,537	228,820	(1,247)	108,115	(77,664)	43,366	-	344,927
Adjustments for changes in accounting criteria	3011								-
Adjustments for errors	3012								-
Adjusted opening balance	3015	43,537	228,820	(1,247)	108,115	(77,664)	43,366	-	344,927
I. Total recognised revenue / (expenses)	3020				70,681		(73,729)		(3,048)
II. Operations with shareholders or owners	3025	-	-	229	(21,459)	(52,480)	-	-	(73,710)
1. Capital increases (decreases)	3026	-	-						-
2. Conversion of financial liabilities to equity	3027								-
3. Distribution of dividends	3028		-		(21,459)	(52,480)			(73,939)
4. Operations involving treasury stock or own shares	3029			229					229
5. Increases / (Decreases) due to changes in business combinations	3030								-
6. Other operations with shareholders or owners	3032								-
III. Other variations in equity	3035	-	15,759	-	(86,656)	70,543	-	-	(354)
1. Payments using equity instruments	3036		(354)						(354)
2. Transfers between equity items	3037		8,992		(86,656)	77,664			-
3. Other variations	3038		7,121			(7,121)			-
Closing balance as of 12/31/2021	3040	43,537	244,579	(1,018)	70,681	(59,601)	(30,363)	-	267,815

IV. SELECTED FINANCIAL INFORMATION

4. STATEMENT OF CHANGES IN INDIVIDUAL EQUITY (2/2)

(PREPARED IN ACCORDANCE WITH THE CURRENT NATIONAL ACCOUNTING CRITERIA)

Units: Thousand euro

PREVIOUS PERIOD		A	B	C	D	E	F	G	H
		EQUITY					Adjustments for changes in value	Subsidies, donations and legacies received	Total equity
		Capital or mutual fund	Share premium and other reserves (1)	Treasury stock and own shares	Result for the period	Other equity instruments			
Opening balance as of 01/01/2020 (period of comparison)	3050	37,512	228,183	-	132,671	(6,964)	44,397	-	435,799
Adjustments for changes in accounting criteria	3051	-	-	-	-	-	-	-	-
Adjustments for errors	3052	-	-	-	-	-	-	-	-
Adjusted opening balance	3055	37,512	228,183	-	132,671	(6,964)	44,397	-	435,799
I. Total recognised revenue / (expenses)	3060	-	-	-	108,115	-	(1,031)	-	107,084
II. Operations with shareholders or owners	3065	6,025	(126,025)	(1,247)	-	(77,664)	-	-	(198,911)
1. Capital increases (decreases)	3066	6,025	(6,025)	-	-	-	-	-	-
2. Conversion of financial liabilities to equity	3067	-	-	-	-	-	-	-	-
3. Distribution of dividends	3068	-	(120,000)	-	-	(77,664)	-	-	(197,664)
4. Operations involving treasury stock or own shares	3069	-	-	(1,247)	-	-	-	-	(1,247)
5. Increases / (Decreases) due to changes in business combinations	3070	-	-	-	-	-	-	-	-
6. Other operations with shareholders or owners	3072	-	-	-	-	-	-	-	-
III. Other variations in equity	3075	-	126,662	-	(132,671)	6,964	-	-	955
1. Payments using equity instruments	3076	-	955	-	-	-	-	-	955
2. Transfers between equity items	3077	-	125,707	-	(132,671)	6,964	-	-	-
3. Other variations	3078	-	-	-	-	-	-	-	-
Closing balance as of 31/12/2020 (period of comparison)	3080	43,537	228,820	(1,247)	108,115	(77,664)	43,366	-	344,927

IV. SELECTED FINANCIAL INFORMATION
5. INDIVIDUAL CASH FLOW STATEMENT (DIRECT METHOD)
(PREPARED IN ACCORDANCE WITH CURRENT NATIONAL ACCOUNTING CRITERIO)

Units: Thousand euro

		A	B	
		CURRENT	PREVIOUS	
		PERIOD	PERIOD	
		31/12/2022	31/12/2021	
A)	NET CASH FLOW FROM OPERATING ACTIVITIES (1 + 2 + 3)	7435	71,987	82,157
1.	Insurance activities:	7405	59,682	95,993
(+)	Inflows from insurance activities	7406	978,046	940,981
(-)	Outflows from insurance activities	7407	(918,364)	(844,988)
2.	Other operating activities:	7410	4,516	6,390
(+)	Other operating activities cash inflows	7415	5,541	7,000
(-)	Other operating activities cash outflows	7416	(1,025)	(610)
3.	Inflows/(outflows) due to corporate income tax	7425	7,789	(20,226)
B)	NET CASH FLOW FROM INVESTMENT ACTIVITIES (1 + 2)	7460	58,748	74,593
1.	Inflows from investment activities:	7450	331,544	225,203
(+)	Tangible assets	7451	-	-
(+)	Investments in property, plant and equipment	7452	127	164
(+)	Intangible assets	7453	-	-
(+)	Financial instruments	7454	287,666	192,412
(+)	Participations	7455	-	700
(+)	Other business units	7457	-	-
(+)	Interests collected	7456	24,880	27,203
(+)	Dividends collected	7459	18,871	4,724
(+)	Other income related to investment activities	7458	-	-
2.	Payments related to investment activities:	7440	(272,796)	(150,610)
(-)	Tangible assets	7441	(1,803)	(3,138)
(-)	Investments in property, plant and equipment	7442	-	-
(-)	Intangible assets	7443	(4,838)	(6,204)
(-)	Financial instruments	7444	(258,487)	(129,926)
(-)	Participations	7445	(3,600)	(7,000)
(-)	Other business units	7447	-	-
(-)	Other payments related to investment activities	7448	(4,068)	(4,342)
C)	NET CASH FLOW FROM FINANCING ACTIVITIES (1 + 2)	7490	(189,373)	(199,336)
1.	Inflows from financing activities:	7480	30,908	4,047
(+)	Subordinated liabilities	7481	-	-
(+)	Inflows from the issue of equity instruments and capital increases	7482	-	-
(+)	Capital contributions from owners or mutual members	7483	-	-
(+)	Sales of treasury stock	7485	257	-
(+)	Other income related to financing activities	7486	30,651	4,047
2.	Payments related to financing activities:	7470	(220,281)	(203,383)
(-)	Dividends to shareholders	7471	(73,940)	(197,664)
(-)	Interest payments	7475	-	-
(-)	Subordinated liabilities	7472	-	-
(-)	Capital contributions returned to shareholders	7473	-	-
(-)	Capital contributions returned to owners or mutual members	7474	-	-
(-)	Acquisition of treasury stock	7477	(384)	(1,247)
(-)	Other payments related to financial activities	7478	(145,957)	(4,472)
D)	FOREIGN EXCHANGE DIFFERENCES	7492	3,767	(149)
E)	NET INCREASE / (DECREASE) IN CASH AND EQUIVALENTS (A + B + C + D)	7495	(54,871)	(42,735)
F)	OPENING CASH BALANCE AND EQUIVALENTS	7499	98,911	141,646
G)	CLOSING CASH BALANCES AND EQUIVALENTS (E + F)	7500	44,040	98,911

COMPONENTS OF CASH AND EQUIVALENTS AT PERIOD END

		CURRENT	PREVIOUS	
		PERIOD	PERIOD	
		31/12/2022	31/12/2021	
(+)	Cash and banks	7550	28,062	98,911
(+)	Other financial assets	7552	15,978	-
(-)	Less: Bank overdrafts payable on demand	7553	-	-
	TOTAL CLOSING CASH AND EQUIVALENTS	7600	44,040	98,911

IV. SELECTED FINANCIAL INFORMATION
6. CONSOLIDATED BALANCE SHEET (IFRS) (1/2)

Units: Thousand euro

ASSETS		A	B
		CURRENT PERIOD 31/12/2022	PREVIOUS PERIOD 31/12/2021
1. Cash and other equivalent liquid assets	1005	51,661	115,788
2. Financial assets held for trade	1010	-	-
3. Other financial assets at fair value, with changes in profit and loss account	1015	-	-
4. Financial assets available for sale	1020	739,664	864,978
5. Loans and receivables	1025	123,448	120,615
6. Investments held to maturity	1030	-	-
7. Hedging derivatives	1035	7,808	-
8. Participation of reinsurance in technical provisions	1041	19,263	20,153
9. Property, plant and equipment, and real estate investments:	1045	113,783	115,217
a) Property, plant and equipment	1046	49,107	49,760
b) Real estate investments	1047	64,676	65,457
10. Intangible assets:	1050	14,482	14,121
a) Goodwill	1051	-	-
b) Acquisition costs of portfolios	1053	-	-
c) Other intangible assets	1052	14,482	14,121
11. Participation in equity-accounted entities	1055	-	-
a) Associated entities	1056	-	-
b) Multigroup entities	1057	-	-
12. Tax assets:	1060	26,861	28,467
a) Current tax assets	1061	3,397	19,916
b) Deferred tax assets	1062	23,464	8,551
13. Other assets	1075	98,445	89,139
14. Assets held for sale	1080	-	-
TOTAL ASSETS	1100	1,195,415	1,368,478

IV. SELECTED FINANCIAL INFORMATION
6. CONSOLIDATED BALANCE SHEET (IFRS) (2/2)

Units: Thousand euro

LIABILITIES AND EQUITY	A		B	
	CURRENT PERIOD		PREVIOUS PERIOD	
	31/12/2022		31/12/2021	
A) TOTAL LIABILITIES	1170	904,915	990,203	
1. Financial liabilities held for trade	1110	-	-	
2. Other financial liabilities at fair value, with changes in profit and loss account	1115	-	-	
3. Debts:	1120	59,288	175,406	
a) Subordinated liabilities	1121	-	-	
b) Bonds and other negotiable securities	1122	-	-	
c) Debts with credit institutions	1123	-	-	
d) Other debts	1124	59,288	175,406	
4. Hedging derivatives	1130	-	9,447	
5. Technical provisions:	1131	791,040	738,158	
a) For unearned premiums	1132	470,783	449,740	
b) Unexpired risk reserve	1133	2,378	3,280	
c) For life assurance	1134	-	-	
d) For outstanding claims	1135	317,879	285,138	
e) For profit sharing and returned premiums	1136	-	-	
f) Other technical provisions	1137	-	-	
6. Non-technical provisions	1140	26,118	22,133	
7. Tax liabilities:	1145	28,182	44,456	
a) Current tax liabilities	1146	-	-	
b) Deferred tax liabilities	1147	28,182	44,456	
8. Other liabilities	1150	287	603	
9. Liabilities linked to assets held for sale	1165			
B) TOTAL NET EQUITY (B.1 + B.2 + B.3)	1195	290,500	378,275	
B.1) SHAREHOLDERS' EQUITY	1180	320,356	334,909	
1. Share capital or mutual fund:	1171	43,537	43,537	
a) Declared capital or mutual fund	1161	43,537	43,537	
b) Less: Uncalled capital	1162	-	-	
2. Share premium	1172	-	-	
3. Reserves	1173	270,795	260,146	
4. Less: Treasury stock and own shares	1174	(1,018)	(1,247)	
5. Previous years' results	1178			
6. Other contributions from partners	1179			
7. Results for the year	1175	59,523	110,137	
8. Less: Interim dividend	1176	(52,481)	(77,664)	
9. Other equity instruments	1177			
B.2) VALUATION ADJUSTMENTS	1188	(29,856)	43,366	
1. Items that are not reclassified to the period result	1190			
2. Items that can be recycled after the period result	1183	(29,856)	43,366	
a) Financial assets available for sale	1181	(29,856)	43,366	
b) Hedging operations	1182	-	-	
c) Foreign exchange differences	1184	-	-	
d) Correction for accounting asymmetries	1185	-	-	
e) Equity-accounted entities	1186	-	-	
f) Other adjustments	1187	-	-	
NET EQUITY ATTRIBUTABLE TO THE CONTROLLING COMPANY (B.1 + B.2)	1189	290,500	378,275	
B.3) NON-CONTROLLING INTERESTS	1193			
TOTAL LIABILITIES AND NET EQUITY (A+ B)	1200	1,195,415	1,368,478	

IV. SELECTED FINANCIAL INFORMATION
7. CONSOLIDATED PROFIT AND LOSS ACCOUNT (IFRS)

Units: Thousand euro

		A	B	C	D	
		STANDALONE	STANDALONE	ACCUMULATED	ACCUMULATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD	
		(2nd HALF)	(2nd HALF)	31/12/2022	31/12/2021	
(+)	1. Premiums allocated to the period, net	1201	458,908	446,735	900,647	882,728
(+)	2. Revenue from property and other investments	1202	35,612	35,135	72,406	57,904
(+)	3. Other technical revenue	1203	-	-	-	-
(-)	4. Net claims incurred	1204	(371,282)	(312,935)	(681,500)	(597,820)
(+/-)	5. Net variation of other technical provisions	1205	-	-	-	-
(+/-)	6. Profit sharing and returned premiums	1206	(402)	(422)	(637)	(594)
(-)	7. Net operating expenses	1207	(107,903)	(105,973)	(202,182)	(203,458)
(+/-)	8. Other technical expenses	1209	9,978	13,091	17,022	22,779
(-)	9. Expenses from property and other investments	1210	(14,219)	(13,269)	(32,633)	(23,243)
A)	TECHNICAL RESULT FROM NON-LIFE OPERATIONS (1+ 2 + 3 + 4 + 5 + 6 + 7 + 8 + 9)	1220	10,692	62,362	73,123	138,296
(+)	10. Premiums allocated to the period, net	1221				
(+)	11. Revenue from property and other investments	1222				
(+)	12. Revenue from investments on account of the life policyholders bearing the investment risk	1223				
(+)	13. Other technical revenue	1224				
(-)	14. Net claims incurred	1225				
(+/-)	15. Net variation of other technical provisions	1226				
(+/-)	16. Profit sharing and returned premiums	1227				
(-)	17. Net operating expenses	1228				
(+/-)	18. Other technical expenses	1229				
(-)	19. Expenses from property and other investments	1230				
(-)	20. Expenses from investments on account of the life policyholders bearing the investment risk	1231				
B)	TECHNICAL RESULT FROM LIFE OPERATIONS (10 + 11 + 12 + 13 + 14 + 15 + 16 + 17 + 18 + 19 + 20)	1240	-	-	-	-
C)	TECHNICAL RESULT (A + B)	1245	10,692	62,362	73,123	138,296
(+)	21. Revenue from property and other investments	1246	-	-	-	-
(+)	22. Negative difference on business combinations	1250	-	-	-	-
(-)	23. Expenses from property and other investments	1247	-	-	-	-
(+)	24. Other revenue	1248	3,347	5,713	7,536	10,345
(-)	25. Other expenses	1249	(532)	(513)	(1,901)	(3,461)
E)	RESULT BEFORE TAX (C + 21 + 22 + 23 + 24)	1265	13,507	67,562	78,758	145,180
(+/-)	26. Corporate Income Tax	1270	(2,960)	(15,635)	(19,235)	(35,043)
F)	RESULT FOR THE PERIOD FROM ONGOING OPERATIONS (E + 25)	1280	10,547	51,927	59,523	110,137
(+/-)	27. Result after tax from discontinued operations	1285	-	-	-	-
G)	RESULT FOR THE PERIOD (F + 26)	1288	10,547	51,927	59,523	110,137
	a) Result attributable to the controlling company	1300			59,523	110,137
	b) Result attributable to non-controlling interests	1289				

EARNINGS PER SHARE		Amount	Amount	Amount	Amount
		(X,XX euros)	(X,XX euros)	(X,XX euros)	(X,XX euros)
Reported	1290	0.01	0.05	0.05	0.10
Diluted	1295	0.01	0.05	0.05	0.10

IV. SELECTED FINANCIAL INFORMATION
8. OTHER COMPREHENSIVE INCOME (IFRS ADOPTED)

Units: Thousand euro

		A	B	C	D
		STANDALONE	STANDALONE	ACCUMULATED	ACCUMULATED
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
		2nd HALF	2nd HALF	31/12/2022	31/12/2021
A) CONSOLIDATED PROFIT AND LOSS FOR THE YEAR	1305	10,547	51,927	59,523	110,137
B) OTHER GLOBAL RESULTS - ITEMS NOT RECLASSIFIED TO THE RESULT FOR THE PERIOD	1310	-	-	-	-
1. Actuarial gains/(losses) for long-term remuneration for employees	1370				
2. Participation in other recognized global results from investments in joint and associated businesses	1371				
3. Other income and expenses not reclassified to the result for the period	1372				
4. Tax effect	1373				
C) OTHER GLOBAL RESULTS - ITEMS THAT CAN BE SUBSEQUENTLY RECLASSIFIED TO THE RESULT FOR THE PERIOD	1345	(18,278)	(6,854)	(73,222)	(1,266)
1. Financial assets available for sale:	1315	(24,370)	(9,138)	(97,622)	(1,610)
a) Gains/(Losses) due to valuation	1316	(19,623)	(2,476)	(86,672)	4,956
b) Amounts transferred to the income statement	1317	(4,747)	(6,662)	(10,950)	(6,566)
c) Other reclassifications	1318	-	-	-	-
2. Cash flow hedging:	1320	-	-	-	-
a) Gains/(Losses) due to valuation	1321	-	-	-	-
b) Amounts transferred to the income statement	1322	-	-	-	-
c) Amounts recognised at initial value of hedged items	1323	-	-	-	-
d) Other reclassifications	1324	-	-	-	-
3. Hedging of net investments in businesses abroad:	1325	-	-	-	-
a) Gains/(Losses) due to valuation	1326	-	-	-	-
b) Amounts transferred to the income statement	1327	-	-	-	-
c) Other reclassifications	1328	-	-	-	-
4. Foreign exchange differences:	1330	-	-	-	-
a) Gains/(Losses) due to valuation	1331	-	-	-	-
b) Amounts transferred to the income statement	1332	-	-	-	-
c) Other reclassifications	1333	-	-	-	-
5. Correction of accounting asymmetries:	1335	-	-	-	-
a) Gains/(Losses) due to valuation	1336	-	-	-	-
b) Amounts transferred to the income statement	1337	-	-	-	-
c) Other reclassifications	1338	-	-	-	-
6. Assets held for sale:	1340	-	-	-	-
a) Gains/(Losses) due to valuation	1341	-	-	-	-
b) Amounts transferred to the income statement	1342	-	-	-	-
c) Other reclassifications	1343	-	-	-	-
7. Participation in other recognized global results from investments in joint and associated businesses:	1350	-	-	-	-
a) Gains/(Losses) due to valuation	1351				
b) Amounts transferred to the income statement	1352				
c) Other reclassifications	1353				
8. Other income and expenses that can be subsequently reclassified to the result for the period	1355	-	-	-	-
9. Tax effect	1360	6,092	2,284	24,400	344
TOTAL GLOBAL RESULT FOR THE PERIOD (A + B + C)	1400	(7,731)	45,073	(13,699)	108,871
a) Attributable to the controlling company	1398	(7,731)	45,073	(13,699)	108,871
b) Attributable to minority interests	1399				

IV. SELECTED FINANCIAL INFORMATION
9. CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (IFRS) (1/2)

Units: Thousand euro

CURRENT PERIOD		A	B	C	D	E	F	G	H
		Equity of the controlling company						Non-controlling interests	Total equity
		Shareholders' Equity					Adjustments for changes in value		
	Capital or mutual fund	Share premium and other reserves (1)	Treasury stock and own shares	Result for the period attributable to the controlling company	Other equity instruments				
Opening balance as of xx/xx/xxxx	3110	43,537	260,146	(1,247)	110,137	(77,664)	43,366		378,275
Adjustments for changes in accounting criteria	3111								-
Adjustments for errors	3112								-
Adjusted opening balance	3115	43,537	260,146	(1,247)	110,137	(77,664)	43,366	-	378,275
I. Total revenue/ (expenses) recognized	3120				59,523		(73,222)		(13,699)
II. Operations with shareholders or owners	3125	-	-	229	(21,459)	(52,481)	-	-	(73,711)
1. Capital increases (decreases)	3126	-	-						-
2. Conversion of financial liabilities to equity	3127								-
3. Distribution of dividends	3128				(21,459)	(52,481)			(73,940)
4. Operations involving treasury stock or own shares	3129			229					229
5. Increases / (Decreases) due to changes in business combinations	3130								-
6. Other operations with shareholders or owners	3132								-
III. Other variations in equity	3135	-	10,649	-	(88,678)	77,664	-	-	(365)
1. Payments using equity instruments	3136		(365)						(365)
2. Transfers between equity items	3137		11,014		(88,678)	77,664			-
3. Other variations	3138								-
Closing balance as of 31/12/2022	3140	43,537	270,795	(1,018)	59,523	(52,481)	(29,856)	-	290,500

IV. SELECTED FINANCIAL INFORMATION
9. CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (IFRS) (2/2)

Units: Thousand euro

PREVIOUS PERIOD		A	B	C	D	E	F	G	H	
		Equity of the controlling company							Non-controlling interests	Total equity
		Shareholders' Equity					Adjustments for changes in value			
		Capital or mutual fund	Share premium and other reserves (1)	Treasury stock and own shares	Result for the period attributable to the controlling company	Other equity instruments				
Opening balance as of 01/01/2020 (period of comparison)	3150	37,512	250,369	-	134,846	-	44,632	-	467,359	
Adjustments for changes in accounting criteria	3151								-	
Adjustments for errors	3152								-	
Adjusted opening balance	3155	37,512	250,369	-	134,846	-	44,632	-	467,359	
I. Total revenue/ (expenses) recognized	3160				110,137	-	(1,266)	-	108,871	
II. Operations with shareholders or owners	3165	6,025	(126,025)	(1,247)	-	(77,664)	-	-	(198,911)	
1. Capital increases (decreases)	3166	6,025	(6,025)	-	-	-	-	-	-	
2. Conversion of financial liabilities to equity	3167	-	-	-	-	-	-	-	-	
3. Distribution of dividends	3168	-	(120,000)	-	-	(77,664)	-	-	(197,664)	
4. Operations involving treasury stock or own shares	3169	-	-	(1,247)	-	-	-	-	(1,247)	
5. Increases / (Decreases) due to changes in business combinations	3170	-	-	-	-	-	-	-	-	
6. Other operations with shareholders or owners	3172	-	-	-	-	-	-	-	-	
III. Other variations in equity	3175	-	135,802	-	(134,846)	-	-	-	956	
1. Payments using equity instruments	3176	-	956	-	-	-	-	-	956	
2. Transfers between equity items	3177	-	134,846	-	(134,846)	-	-	-	-	
3. Other variations	3178	-	-	-	-	-	-	-	-	
Closing balance as of 12/31/2020 (period of comparison)	3180	43,537	260,146	(1,247)	110,137	(77,664)	43,366	-	378,275	

IV. SELECTED FINANCIAL INFORMATION
10. A. CONSOLIDATED CASH FLOW STATEMENT (DIRECT METHOD) (IFRS)

Units: Thousand euro



A	B
CURRENT PERIOD	PREVIOUS PERIOD
31/12/2022	31/12/2021

A)	NET CASH FLOW FROM OPERATING ACTIVITIES (1 + 2 + 3)	8435	70,884	88,659
1.	Insurance activities:	8405	55,749	100,624
(+)	Inflows from insurance activities	8406	973,392	941,745
(-)	Outflows from insurance activities	8407	(917,643)	(841,121)
2.	Other operating activities:	8410	8,880	13,071
(+)	Cash inflows from other operating activities	8415	9,507	14,813
(-)	Cash outflows from other operating activities	8416	(627)	(1,742)
3.	Inflows / (outflows) due to corporate income tax	8425	6,255	(25,036)
B)	NET CASH FLOW FROM INVESTMENT ACTIVITIES (1 + 2)	8460	52,849	66,052
1.	Inflows from investment activities:	8450	319,464	225,834
(+)	Property, plant and equipment	8451	-	-
(+)	Real estate investment	8452	4,223	4,440
(+)	Intangible fixed assets	8453	-	-
(+)	Financial instruments	8454	287,666	192,412
(+)	Investments in associates	8455		
(+)	Controlled companies and other business units	8457		
(+)	Interests collected	8456	24,704	26,758
(+)	Dividends collected	8459	2,871	2,224
(+)	Other income related to investment activities	8458		
2.	Payments related to investment activities:	8440	(266,615)	(159,782)
(-)	Property, plant and equipment	8441	(1,978)	(3,468)
(-)	Real estate investment	8442	(833)	(1,377)
(-)	Intangible fixed assets	8443	(4,838)	(6,205)
(-)	Financial instruments	8444	(254,898)	(144,389)
(-)	Investments in associates	8445		
(-)	Controlled companies and other business units	8447		
(-)	Other payments related to investment activities	8448	(4,068)	(4,343)
C)	NET CASH FLOW FROM FINANCING ACTIVITIES (1 + 2)	8490	(191,628)	(201,275)
1.	Inflows from financing activities:	8480	30,908	4,047
(+)	Subordinated liabilities	8481		
(+)	Inflows from the issue of equity instruments and capital increases	8482		
(+)	Capital contributions from owners or partners	8483		
(+)	Sales of treasury stock	8485	257	
(+)	Other income related to financing activities	8486	30,651	4,047
(+)	Sales of interests to external associates	8487		
2.	Payments related to financing activities:	8470	(222,536)	(205,322)
(-)	Dividends to shareholders	8471	(73,940)	(197,664)
(-)	Interest paid	8475		
(-)	Subordinated liabilities	8472		
(-)	Capital contributions returned to shareholders	8473		
(-)	Capital contributions returned to owners or partners	8474		
(-)	Acquisition of treasury stock	8477	(384)	(1,247)
(-)	Other payments related to financing activities	8478	(148,212)	(6,411)
(-)	Acquisition of non-controlling interests	8479		
D)	FOREIGN EXCHANGE DIFFERENCES	8492	3,768	(148)
E)	NET INCREASE / (DECREASE) IN CASH AND EQUIVALENTS (A + B + C + D)	8495	(64,127)	(46,712)
F)	OPENING CASH BALANCE AND EQUIVALENTS	8499	115,788	162,500
G)	CLOSING CASH BALANCES AND EQUIVALENTS (E + F)	8500	51,661	115,788

COMPONENTS OF CASH AND EQUIVALENTS AT PERIOD END

CURRENT PERIOD	PREVIOUS PERIOD
12/31/2021	12/31/2020

(+)	Cash and banks	8550	35,683	110,292
(+)	Other financial assets	8552	15,978	5,496
(-)	Less: Bank overdrafts payable on demand	8553		
	TOTAL CLOSING CASH AND EQUIVALENTS	8600	51,661	115,788

IV. SELECTED FINANCIAL INFORMATION
10. B. CONSOLIDATED CASH FLOW STATEMENT (INDIRECT METHOD) (IFRS)

Units: Thousand euro

A	B
CURRENT PERIOD	PREVIOUS PERIOD
31/12/2022	31/12/2021

A)	NET CASH FLOW FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	1435		
1.	Result before taxes	1405		
2.	Result adjustments	1410		
(+/-)	Variation in provisions	1415		
(+/-)	Other adjustments	1419		
3.	Net Increase / (Decrease) in assets and liabilities from operating activities	1420		
4.	Other cash flows from operating activities	1431		
(+/-)	Inflows / (outflows) due to corporate income tax	1430		
(+/-)	Otros cobros/(pagos) de actividades de explotación	1432		
B)	NET CASH FLOW FROM INVESTMENT ACTIVITIES (1 + 2)	1460		
1.	Inflows from investment activities:	1450		
(+)	Property, plant and equipment	1451		
(+)	Real estate investment	1452		
(+)	Intangible fixed assets	1453		
(+)	Financial instruments	1454		
(+)	Investments in associates	1455		
(+)	Controlled companies and other business units	1457		
(+)	Interests collected	1456		
(+)	Dividends collected	1459		
(+)	Other income related to investment activities	1458		
2.	Payments related to investment activities:	1440		
(-)	Property, plant and equipment	1441		
(-)	Real estate investment	1442		
(-)	Intangible fixed assets	1443		
(-)	Financial instruments	1444		
(-)	Investments in associates	1445		
(-)	Controlled companies and other business units	1447		
(-)	Other payments related to investment activities	1448		
C)	NET CASH FLOW FROM FINANCING ACTIVITIES (1 + 2)	1490		
1.	Inflows from financing activities:	1480		
(+)	Subordinated liabilities	1481		
(+)	Inflows from the issue of equity instruments and capital increases	1482		
(+)	Capital contributions from owners or partners	1483		
(+)	Sales of treasury stock	1485		
(+)	Other income related to financing activities	1486		
(+)	Sales of interests to external associates	1487		
2.	Payments related to financing activities:	1470		
(-)	Dividends to shareholders	1471		
(-)	Interest paid	1475		
(-)	Subordinated liabilities	1472		
(-)	Capital contributions returned to shareholders	1473		
(-)	Capital contributions returned to owners or partners	1474		
(-)	Acquisition of treasury stock	1477		
(-)	Other payments related to financing activities	1478		
(-)	Acquisition of non-controlling interests	1479		
D)	FOREIGN EXCHANGE DIFFERENCES	1492		
E)	NET INCREASE / (DECREASE) IN CASH AND EQUIVALENTS (A + B + C + D)	1495		
F)	OPENING CASH BALANCE AND EQUIVALENTS	1499		
G)	CLOSING CASH BALANCES AND EQUIVALENTS (E + F)	1500		

COMPONENTS OF CASH AND EQUIVALENTS AT PERIOD END

CURRENT PERIOD	PREVIOUS PERIOD
31/12/2021	31/12/2020

(+)	Cash and banks	1550		
(+)	Other financial assets	1552		
(-)	Less: Bank overdrafts payable on demand	1553		
	TOTAL CLOSING CASH AND EQUIVALENTS	1600		

IV. SELECTED FINANCIAL INFORMATION
11. DIVIDENDS PAID

		CURRENT PERIOD			PREVIOUS PERIOD		
		Euros per share (X.XX)	Amount (Thousand euro)	Total outstanding shares	Euros per share (X.XX)	Amount (Thousand euro)	Total outstanding shares
Ordinary shares	2158	0.07	73,940		0.18	197,664	
Other shares (non-voting, redeemable, etc)	2159						
Total dividends paid	2160	0.07	73,940		0.18	197,664	
a) Dividends paid out against results	2155	0.07	73,940		0.07	77,664	
b) Dividends paid out against reserves or share premium	2156				0.11	120000	
c) Dividends in kind	2157						
d) Flexible payment	2154						

Units: Thousand euro

IV. SELECTED FINANCIAL INFORMATION

12. BREAKDOWN OF FINANCIAL INSTRUMENTS BY NATURE AND CATEGORY (1/2)

Units: Thousand euro

FINANCIAL ASSETS: NATURE / CATEGORY		A	B	C	D	E
		CURRENT PERIOD				
		Financial assets held for trading	Other financial assets at FV with changes in P&L	Financial assets available for sale	Loans and receivables	Investments held to maturity
Derivatives	2062					
Equity instruments	2063			85,099		
Debt securities	2064			612,672		
Hybrid instruments	2065					
Loans	2066				22,139	
Deposits established for accepted reinsurance and other deposits	2067					
Receivables on direct insurance, reinsurance, and coinsurance	2068				70,814	
Investments on behalf of life insurance policy holders bearing investment risk	2069					
Other financial assets	2070				47,148	
TOTAL (INDIVIDUAL)	2075	-	-	697,771	140,101	-

Derivatives	2162					
Equity instruments	2163			120,886		
Debt securities	2164			618,778		
Hybrid instruments	2165					
Loans	2166				4,515	
Deposits established for accepted reinsurance and other deposits	2167					
Receivables on direct insurance, reinsurance, and coinsurance	2168				70,814	
Investments on behalf of life insurance policy holders bearing investment risk	2169					
Other financial assets	2170				48,119	
TOTAL (CONSOLIDATED)	2175	-	-	739,664	123,448	-

FINANCIAL LIABILITIES: NATURE / CATEGORY		A	B	C
		CURRENT PERIOD		
		Financial liabilities held for trading	Other financial liabilities at FV with changes in P&L	Debts and payables
Derivatives	2076			
Subordinated liabilities	2077			
Deposits received on ceded reinsurance	2079			
Due on direct insurance, reinsurance and coinsurance operations	2080			3,853
Debentures and other negotiable securities	2081			
Due to credit institutions	2082			-
Due on preparatory operations for insurance contracts	2083			
Other financial liabilities	2084			40,824
TOTAL (INDIVIDUAL)	2090	-	-	44,677
Derivatives	2176			
Subordinated liabilities	2177			
Deposits received on ceded reinsurance	2179			
Due on direct insurance, reinsurance and coinsurance operations	2180			3,853
Debentures and other negotiable securities	2181			
Due to credit institutions	2182			
Due on preparatory operations for insurance contracts	2183			
Other financial liabilities	2184			55,435
TOTAL (CONSOLIDATED)	2190	-	-	59,288

(Abbreviations- FV: Fair Value / P&L: profit and loss account)

IV. SELECTED FINANCIAL INFORMATION

12. BREAKDOWN OF FINANCIAL INSTRUMENTS BY NATURE AND CATEGORY (2/2)

Units: Thousand euro

FINANCIAL ASSETS: NATURE / CATEGORY		A	B	C	D	E
		PREVIOUS PERIOD				
		Financial assets held for trading	Other financial assets at FV with changes in P&L	Financial assets available for sale	Loans and receivables	Investments held to maturity
Derivatives	5062					
Equity instruments	5063			125,740		
Debt securities	5064			703,960		
Hybrid instruments	5065					
Loans	5066				22,981	
Deposits established for accepted reinsurance and other deposits	5067					
Receivables on direct insurance, reinsurance, and coinsurance	5068				61,507	
Investments on behalf of life insurance policy holders bearing investment risk	5069					
Other financial assets	5070				46,393	
TOTAL (INDIVIDUAL)	5075	-	-	829,700	130,881	-
				-	-	
Derivatives	5162					
Equity instruments	5163			153,963		
Debt securities	5164			711,015	10,990	
Hybrid instruments	5165					
Loans	5166					
Deposits established for accepted reinsurance and other deposits	5167					
Receivables on direct insurance, reinsurance, and coinsurance	5168				61,507	
Investments on behalf of life insurance policy holders bearing investment risk	5169					
Other financial assets	5170				48,118	
TOTAL (CONSOLIDATED)	5175	-	-	864,978	120,615	-

FINANCIAL LIABILITIES: NATURE / CATEGORY		A	B	C
		PREVIOUS PERIOD		
		Financial liabilities held for trading	Other financial liabilities at FV with changes in P&L	Debts and payables
Derivatives	5076			
Subordinated liabilities	5077			
Deposits received on ceded reinsurance	5079			
Due on direct insurance, reinsurance and coinsurance operations	5080			3,770
Debentures and other negotiable securities	5081			
Due to credit institutions	5082			-
Due on preparatory operations for insurance contracts	5083			
Other financial liabilities	5084			156,101
TOTAL (INDIVIDUAL)	5090	-	-	159,871
Derivatives	5176			
Subordinated liabilities	5177			
Deposits received on ceded reinsurance	5179			
Due on direct insurance, reinsurance and coinsurance operations	5180			3,770
Debentures and other negotiable securities	5181			
Due to credit institutions	5182			-
Due on preparatory operations for insurance contracts	5183			
Other financial liabilities	5184			171,636
TOTAL (CONSOLIDATED)	5190	-	-	175,406

(Abbreviations- FV: Fair Value / P&L: profit and loss account)

IV. SELECTED FINANCIAL INFORMATION

13. INFORMATION BY SEGMENTS

Units: Thousand euro

GEOGRAPHICAL AREA		A	B	C	D
		Distribution of net premiums attributed to business by geographical area			
		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
National market	2210	900,567	882,661	900,567	882,661
International market	2215	80	67	80	67
a) European Union	2216	80	67	80	67
a.1) Euro Zone	2217	80	67	80	67
a.2) Non-Euro Zone	2218				
b) Rest	2219				
TOTAL	2220	900,647	882,728	900,647	882,728

SEGMENTS		CONSOLIDATED			
		Total ordinary revenues		Result	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
		PERIOD	PERIOD	PERIOD	PERIOD
Motor	2221	753,278	747,292	65,995	124,305
Home	2222	129,799	119,067	11,269	18,008
Health	2223	16,505	14,981	(4,536)	(4,753)
Other insurance	2224	1,065	1,388	395	736
Other activities (non-technical)	2225	7,536	10,345	5,635	6,884
	2226				
	2227				
	2228				
	2229				
	2230				
TOTAL	2235	908,183	893,073	78,758	145,180

IV. SELECTED FINANCIAL INFORMATION

14. AVERAGE WORKFORCE

		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
AVERAGE WORKFORCE	2295	2,198	2,229	2,538	2,580
Men	2296	860	875	1,078	1,099
Women	2297	1,338	1,354	1,460	1,481

IV. SELECTED FINANCIAL INFORMATION

15. REMUNERATIONS RECEIVED BY DIRECTORS AND MANAGERS

DIRECTORS:

Remuneration concept:		Amount (Thousand euro)	
		CURRENT PERIOD	PREVIOUS PERIOD
Remuneration for being a member of the Board and/or Board Committees	2310	221	209
Salaries	2311	830	816
Variable remuneration in cash	2312	22	74
Share-based remuneration system	2313		
Compensation	2314		
Long-term savings system	2315	0	8
Other items	2316	31	26
TOTAL	2320	1,104	1,133

MANAGERS:

Total remuneration received by managers		Amount (Thousand euro)	
		CURRENT PERIOD	PREVIOUS PERIOD
	2325	4,052	3,029

IV. SELECTED FINANCIAL INFORMATION
16. TRANSACTIONS WITH RELATED PARTIES (1/2)

Units: Thousand euro

		CURRENT PERIOD				
		Significant shareholders	Directors and Managers	People, companies or undertakings of the Group	Other related parties	Total
REVENUE AND EXPENSES:						
1) Financial expenses	2340	479				479
2) Leases	2343					-
3) Reception of services	2344					-
4) Purchase of goods (completed or in progress)	2345					-
5) Other expenses	2348	7,455				7,455
EXPENSES (1+2+3+4+5)	2350	7,934	-	-	-	7,934
6) Financial income	2351	801				801
7) Dividends received	2354					-
8) Previsions of services	2356	880				880
9) Sale of goods (completed or in progress)	2357					-
10) Other revenue	2359	1,037				1,037
REVENUE (6+7+8+9+10)	2360	2,718	-	-	-	2,718

		CURRENT PERIOD				
		Significant shareholders	Directors and Managers	People, companies or undertakings of the Group	Other related parties	Total
OTHER TRANSACTIONS:						
Financing agreements, credit and capital contributions (lender)	2372					-
Financing agreements, credit and capital contributions (borrower)	2375					-
Guarantees and sureties provided	2381					-
Guarantees and sureties received	2382					-
Commitments made	2383					-
Dividends and other benefits distributed	2386	12,885				12,885
Other operations	2385					-

		CURRENT PERIOD				
		Significant shareholders	Directors and Managers	People, companies or undertakings of the Group	Other related parties	Total
CLOSING BALANCE:						
1) Clients and commercial debtors	2341	447				447
2) Loans and credits granted	2342					-
3) Other collection rights	2346					-
TOTAL BALANCE RECEIVABLE (1+2+3)	2347	447	-	-	-	447
4) Providers and commercial creditors	2352	470				470
5) Loans and credits received	2353					-
6) Other payments due	2355	-				-
TOTAL BALANCE OWED (4+5+6)	2358	470	-	-	-	470

IV. SELECTED FINANCIAL INFORMATION
16. TRANSACTIONS WITH RELATED PARTIES (2/2)

Units: Thousand euro

REVENUE AND EXPENSES:		PREVIOUS PERIOD				Total
		Significant shareholders	Directors and Managers	People, companies or undertakings of the Group	Other related parties	
1) Financial expenses	6340	391				391
2) Leases	6343					-
3) Reception of services	6344					-
4) Purchase of goods (completed or in progress)	6345					-
5) Other expenses	6348	7,517				7,517
EXPENSES (1+2+3+4+5)	6350	7,908	-	-	-	7,908
6) Financial income	6351	677				677
7) Dividends received	6354					-
8) Previsions of services	6356	1,573				1,573
9) Sale of goods (completed or in progress)	6357					-
10) Other revenue	6359	1,332				1,332
REVENUE (6+7+8+9+10)	6360	3,582	-	-	-	3,582

OTHER TRANSACTIONS:		PREVIOUS PERIOD				Total
		Significant shareholders	Directors and Managers	People, companies or undertakings of the Group	Other related parties	
Financing agreements, credit and capital contributions (lender)	6372					-
Financing agreements, credit and capital contributions (borrower)	6375					-
Guarantees and sureties provided	6381					-
Guarantees and sureties received	6382					-
Commitments made	6383					-
Dividends and other benefits distributed	6386	133,534				133,534
Other operations	6385					-

CLOSING BALANCE:		PREVIOUS PERIOD				Total
		Significant shareholders	Directors and Managers	People, companies or undertakings of the Group	Other related parties	
1) Clients and commercial debtors	6341	465				465
2) Loans and credits granted	6342					-
3) Other collection rights	6346					-
TOTAL BALANCE RECEIVABLE (1+2+3)	6347	465	-	-	-	465
4) Providers and commercial creditors	6352	791				791
5) Loans and credits received	6353					-
6) Other payments due	6355					-
TOTAL BALANCE OWED (4+5+6)	6358	791	-	-	-	791