

## PYME BANCAJA 5 Fondo de Titulización de Activos (C.I.F.: V84838283)

### DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

FECHA DE PAGO / Payment date

16.08.2010

Periodo de Interés /  
Interest accrual period

desde / From 14.05.2010 (incluido) / (included)  
hasta / To 16.08.2010 (excluido) / (excluded)  
plazo / Term 94 días / days

| Bonos Serie A3  | Bonos Serie B  | Bonos Serie C  | Bonos Serie D  |
|-----------------|----------------|----------------|----------------|
| Series A3 Bonds | Series B Bonds | Series C Bonds | Series D Bonds |
| ES0372259020    | ES0372259038   | ES0372259046   | ES0372259053   |

#### Determinación Tipo Interés Nominal

Nominal Interest Rate Calculation

Euribor 3 meses / 3 Month Euribor

Margen / Margin

Tipo de Interés Nominal aplicable / Interest Rate

|               |               |               |               |
|---------------|---------------|---------------|---------------|
| 0,682000%     | 0,682000%     | 0,682000%     | 0,682000%     |
| 0,120%        | 0,280%        | 0,550%        | 4,000%        |
| <b>0,802%</b> | <b>0,962%</b> | <b>1,232%</b> | <b>4,682%</b> |

Número de Bonos / N.Bonds

Nominal / Face value

(Euros)

| Bono      | Serie          | Bono       | Serie         | Bono       | Serie         | Bono       | Serie         |
|-----------|----------------|------------|---------------|------------|---------------|------------|---------------|
| Bond      | Series         | Bond       | Series        | Bond       | Series        | Bond       | Series        |
|           | 6.182          |            | 627           |            | 241           |            | 288           |
| 22.123,53 | 136.767.662,46 | 100.000,00 | 62.700.000,00 | 100.000,00 | 24.100.000,00 | 100.000,00 | 28.800.000,00 |

#### Liquidación de Intereses

Interest Payment

Base / Day count fraction

Act /

(Euros)

360

Intereses Brutos / Gross

Retención / Withholding tax

Neto / Net

19%

|           |            |            |            |            |           |              |            |
|-----------|------------|------------|------------|------------|-----------|--------------|------------|
| 46,329130 | 286.406,68 | 251,188889 | 157.495,43 | 321,688889 | 77.527,02 | 1.222,522222 | 352.086,40 |
| 8,802535  | 54.417,27  | 47,725889  | 29.924,13  | 61,120889  | 14.730,13 | 232,279222   | 66.896,42  |
| 37,526595 | 231.989,41 | 203,463000 | 127.571,30 | 260,568000 | 62.796,89 | 990,243000   | 285.189,98 |

#### Amortización de Principal

Principal Redemption

(Euros)

Amortización / Redemption

A determinar / To be determined

0,00

0,00

0,00

0,00

0,00

0,00

#### Pagos pendientes por insuficiencia

de Fondos Disponibles

Payments outstanding due to insufficient

Available Funds

(Euros)

Fecha vencimiento / Maturity date

Intereses Brutos / Gross Interest

Retención / Withholding tax

Neto / Net Interest

19%

16/02/2009

|           |           |
|-----------|-----------|
| 41,528959 | 11.960,34 |
| 7,890502  | 2.272,46  |
| 33,638457 | 9.687,88  |

Fecha vencimiento / Maturity date

Intereses Brutos / Gross Interest

Retención / Withholding tax

Neto / Net Interest

19%

14/05/2009

|              |            |
|--------------|------------|
| 1.440,091667 | 414.746,40 |
| 273,617417   | 78.801,82  |
| 1.166,474250 | 335.944,58 |

Fecha vencimiento / Maturity date

Intereses Brutos / Gross Interest

Retención / Withholding tax

Neto / Net Interest

19%

14/08/2009

|              |            |
|--------------|------------|
| 1.352,144444 | 389.417,60 |
| 256,907444   | 73.989,34  |
| 1.095,237000 | 315.428,26 |

Fecha vencimiento / Maturity date

Intereses Brutos / Gross Interest

Retención / Withholding tax

Neto / Net Interest

19%

16/11/2009

|              |            |
|--------------|------------|
| 1.273,961111 | 366.900,80 |
| 242,052611   | 69.711,15  |
| 1.031,908500 | 297.189,65 |

Fecha vencimiento / Maturity date

Intereses Brutos / Gross Interest

Retención / Withholding tax

Neto / Net Interest

19%

15/02/2010

|              |            |
|--------------|------------|
| 1.191,594444 | 343.179,20 |
| 226,402944   | 65.204,05  |
| 965,191500   | 277.975,15 |

Fecha vencimiento / Maturity date

Intereses Brutos / Gross Interest

Retención / Withholding tax

Neto / Net Interest

19%

14/05/2010

|              |            |
|--------------|------------|
| 1.139,600000 | 328.204,80 |
| 216,524000   | 62.358,91  |
| 923,076000   | 265.845,89 |

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