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SPANISH STOCK MARKET COMMISSION (CNMV)

In compliance with reporting requirements set forth in Article 228 of the Consolidated text of the Securities Market Law (Royal Legislative Decree 4/2015), Axiare Patrimonio SOCIMI, S.A. (hereinafter "**Axiare Patrimonio**" or the "**Company**") notifies the Spanish Stock Market Commission (*Comisión Nacional del Mercado de Valores*) the following

IMPORTANT INFORMATION ANNOUNCEMENT

Axiare Patrimonio has announced the signing of two bilateral financial agreements:

- With Bankinter, S.A. for an amount of €31,2 million, with a 5-year term and a loan to value ratio of approx. 50%. The properties funded are: the stand-alone office building in Alcalá Street number 506 (Madrid), and the retail park Las Mercedes open park, located in Madrid in the junction between the A-2 and M-14 motorways, both have an occupation of 100%.
- With BBVA for an amount of €7 million, with a 5-year term and a loan to value ratio of approx. 54%. The property funded is the office building in Josefa Valcárcel street, number 24, located in Madrid's A-2/M-30 office area, and has an occupation of 90%.

Madrid, 28th July 2016

Mr Luis López de Herrera-Oria
CEO
Axiare Patrimonio