



HISPANIA ACTIVOS INMOBILIARIOS SOCIMI, S.A. (“Hispania” or “the “Company””), pursuant to article 17 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse, and in article 228 of the restated text of the Spanish Securities Market Act, passed through Royal Legislative Decree 4/2015, of 23 October 2015, hereby discloses the following

SIGNIFICANT INFORMATION

Further to the regulatory announcement of 26 February 2018, registered with number 262049, the Board of Directors of Hispania has approved today the distribution of an interim dividend against the results of the current financial year 2018 for a gross amount of forty-five million Euro (€45,000,000). Such dividend will be proportionally distributed among all the existing Hispania shares, excluding those held in treasury stock. Consequently, and taking into account the 198,006 shares currently held as treasury stock by the Company, the gross amount of the dividend would be of 0.41295 Euro per share.

Pursuant to article 56.1 of the By-laws, those shareholders that are registered in the book entries of the Spanish Registration, Clearing and Settlement System (Iberclear) at 23:59 on Friday 2 March 2018 (record date) will be entitled to the dividend. Payment of the dividend will take place on Monday 5 March 2018 (payment date).

The dividend will be paid through the Spanish Registration Clearing and Settlement System (IBERCLEAR) and its participant entitles, subject to those tax withholdings which, as the case may be, may be required under applicable tax regulations. Banco Santander, S.A. will act as payment agent for the dividend.

Madrid, 2 March 2018.

Hispania Activos Inmobiliarios SOCIMI, S.A.

LEGAL NOTICE

Hispania was incorporated for an indefinite duration as per its by-laws. However, and according to the prospectus filed in connection with the admission to listing of Hispania’s shares on the Spanish Stock Exchanges, the company reminds its shareholders that its initially proposed value return proposal provides for the liquidation of the entire asset portfolio within six (6) years of the admission to listing without the need to submit such proposal to the shareholders for approval (alternatively, a favorable shareholder vote must be sought if the Board of Directors proposes to keep and actively manage all or part of the company’s portfolio on a permanent basis).