

BNY MELLON GLOBAL FUNDS, PLC

10th December 2012

RE: BNY Mellon Global Funds, plc (the “Company”); change to the Investment Manager of BNY Mellon Euro Government Bond Index Tracker Fund (the “Fund”)

Dear Shareholder

We are writing to you in your capacity as a Shareholder in the Fund to notify you of the change of Investment Manager of the Fund.

With effect from 2 January, 2013 the current Investment Manager of the Fund, The Dreyfus Corporation (“Dreyfus”), will be replaced as Investment Manager by Mellon Capital Management Corporation (“MCM”).

This change follows a group business restructuring, as a result of which Dreyfus will focus on US\$-denominated investments. MCM currently manages over \$200bn in index tracking strategies.

The Fund’s objectives and policies will not change as a result of this appointment and there are no other changes being made in relation to this Fund. Shareholder approval of the change is not required and you need take no action.

We will issue a revised Supplement for the Fund on 2 January 2013 to reflect this change. The appointment of MCM is subject to the approval of the Central Bank of Ireland.

Copies of the Supplement, the full Prospectus, the Key Investor Information Document (KIID) and the latest annual and semi-annual reports are available from the offices of the Administrator at BNY Mellon Fund Services (Ireland) Limited, Guild House, Guild Street, Dublin 1, Ireland.

If you have any questions regarding this change, please contact our administration centre on +353 1 448 5036 or your usual client services contact. For further information and updates on our fund range, please visit our website on www.bnymellonam.com.

Yours faithfully,

David Dillon

David Dillon
Director
BNY Mellon Global Funds, plc

Directors: Enrico Floridi (Italian), Greg Brisk (U.K), Michael Meagher (Irish),
David Dillon (Irish)
33 Sir John Rogerson’s Quay, Dublin 2, Ireland

BNY Mellon Global Funds, plc is an umbrella type investment company with variable capital and segregated liability between sub-funds incorporated under the Companies Acts 1963 to 2012 and registered with the Registrar of Companies. Registered Number 335837

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