



Direction of Investor Relations

2013 FINAL DIVIDEND PAYMENT

The Enagas' General Shareholders' Meeting, celebrated on March 25th last, accorded the distribution of a gross final dividend corresponding to the 2013 fiscal year results for the following amount:

Gross amount per share: € 0.76362715

Withholding tax: € 0.16036170

Net amount per share: € 0.60326545 €

This final dividend is complementary to the one paid in December 2013 of €0.503 per share, also corresponding to the 2013 results.

Accordingly, the total gross dividend charged to 2013 profits was €1.26662715 per share, 13.8% higher than in the previous year, 75% *pay-out*.

The payment shall be effective on July 3rd.

Since Enagas' shares are represented by book entry securities, the payment will be done in accordance with the Spanish Shares' Compensation and Liquidation Service rules (Iberclear S.A), with Banco Santander (0049), operating as the transaction payment entity.

Madrid, June 27, 2014

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