



Chapela, 29 May 2015

### **RELEVANT EVENT NOTICE**

PESCANOVA, S.A., pursuant to article 82 of the Securities Market Law, hereby gives notice of the following:

### **RELEVANT EVENT**

At the Annual General Meeting of Shareholders held today, in second calling, the following resolutions were adopted by the majority of the votes

1. Ratification of the Financial Statements and Management Report of PESCANOVA, S.A. and the Consolidated Financial Statements and Management Report of the Pescanova Group of Companies, in respect of the financial year 2014.

This item in the Agenda was ratified by 99.87% of the shareholders attending in person or by proxy, the meeting.

2. Profit Distribution.

This item in the Agenda was ratified by 99.99% of the shareholders attending in person or by proxy, the meeting.

3. Amendment of the Articles of Association to adapt them to the Spanish Companies Law.

This item in the Agenda was ratified by 99.99% of the shareholders attending in person or by proxy, the meeting.

4. Amendment of the General Meeting of Shareholders Regulations to adapt them to the Spanish Companies Law.

This item in the Agenda was ratified by 99.99% of the shareholders attending in person or by proxy, the meeting.

5. Annual statement on remuneration to directors.

This item in the Agenda, which was put to a consultative vote of the shareholders, was ratified by 99.99% of the shareholders attending in person or by proxy, the meeting.

6. Ratification of the policy on remuneration to directors.

This item in the Agenda was ratified by 99.99% of the shareholders attending in person or by proxy, the meeting.

7. Authorization to the Board of Directors, Directors, which can be specifically replaced, for the derivative acquisition of own shares by the Company and or by part of its subsidiary companies in the terms provided in the legislations in force, leaving without effect the relevant authority granted by the General Meeting of Shareholders held on 30 January 2012.

This item in the Agenda was ratified by 99.89% of the shareholders attending in person or by proxy, the meeting.

10. Delegation of powers for the execution of resolutions adopted

This item in the Agenda was ratified by 99.91% of the shareholders attending in person or by proxy, the meeting.

The Board of Directors has also reported on the restructuring as provided in the Compositions with Creditors of Pescanova, S.A. and of its subsidiary companies, as well as about the proposals it has presented to the creditor entities for the execution of the same.

César Mata Moretón  
Secretary of the Board of Directors  
PESCANOVA, S.A.