



Disclaimer: This Notice of Relevant Event is a free translation of the original Spanish Notice of Relevant Event (Comunicación de Hecho Relevante) sent to the Spanish National Securities Market Commission (Comisión Nacional del Mercado de Valores) on 3 December 2009. In the event of any discrepancy between this translation and the original Spanish Notice of Relevant Event (Comunicación de Hecho Relevante), the original Spanish Notice of Relevant Event (Comunicación de Hecho Relevante) will prevail.

Chapela, 3 December 2009

**COMISION NACIONAL DEL MERCADO
DE VALORES
PASEO DE LA CASTELLANA, 19
28046 MADRID**

NOTICE OF RELEVANT EVENT

Dear Sirs,

PESCANOVA, S.A., pursuant Article 82 of the Stock Exchange Act, hereby notifies the following:

RELEVANT EVENT

The Board of Directors of Pescanova, S.A. unanimously resolved, at the meeting held on 2 December 2009, to appoint the director ICS Holdings Limited, represented by Mr Fernando Fernández de Sousa-Faro, as Chairman of the Audit Committee and Secretary of the Remuneration and Appointments Committee.

Yours sincerely,

Alfredo López Uroz