

*[Translation for information purposes only]*

## TO THE SPANISH SECURITIES MARKET EXCHANGE COMMISSION

MERLIN Properties, SOCIMI, S.A. (hereinafter “**MERLIN Properties**” or the “**Company**”), pursuant to article 82 of Law 24/1988, of 28 July, on the Securities Market, hereby informs on the following

### RELEVANT INFORMATION

MERLIN Properties SOCIMI, S.A., has signed today a revolving credit facility with 12 financial entities for an amount of 320 million euros. The proceeds will be devoted to fund over time the investment program of the Company and new acquisitions.

Madrid, 21 June 2016.

MERLIN Properties SOCIMI, S.A.

## MERLIN Properties signs a revolving credit facility of 320 million euros

Madrid, 21 June.- MERLIN Properties Socimi, S.A., (MC:MRL), the largest real estate Company listed don the Spanish Stock Exchange, specializing in the acquisition and management of commercial real estate commercial assets in the Iberian region, has announced today the closing of a 320 million euros revolving credit facility, with 12 financial entities. The facility matures in 5 years at a cost of Euribor + 140 basis points.

The proceeds will be devoted over time to fund the logistics development program in place, which will notably increase MERLIN's footprint in Madrid main logistics hubs alongside the A-2 and A-4 corridors (+471000 sqm of GLA) and the construction of a AAA office building at Isla Chamartin, conveniently located where Castellana and A-1 corridor joins, as well as future acquisitions. The revolving credit facility amount complies with the guidelines of the rating agency S&P

### About MERLIN Properties

MERLIN Properties SOCIMI, S.A. (MC:MRL) is the largest real estate company trading on the Spanish Stock Exchange, with a market capitalization of approximately 3,100 million euros, specialized in the acquisition and management of commercial property in the Iberian region. MERLIN Properties mainly invests in offices, shopping centers and logistics facilities, within the Core and Core Plus segments, forming part of the benchmark IBEX 35, Euro STOXX 600, FTSE EPRA/NAREIT Global Real Estate, GPR Global Index, GPR-250 Index, and MSCI Small Caps indices.

Please visit [www.merlinproperties.com](http://www.merlinproperties.com) to learn more about the company.

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