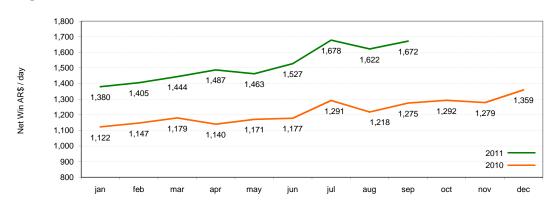


# Key Operating Data Monthly Report - September 2011

## **Argentina**



1	Net Win €per Seat / Day											
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2011	257.5	255.4	254.2	252.6	251.0	259.1	283.7	270.7	289.8			
2010	207.3	219.0	225.0	219.2	240.3	245.5	256.1	240.8	245.4	235.0	237.9	258.4
2011 YTD	257.5	256.5	255.4	254.6	253.8	254.6	258.9	260.3	263.6			
2010 YTD	207.3	212.9	217.1	217.6	222.2	226.2	230.6	231.9	233.5	233.6	234.0	236.2

	# of Machine Seats											
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2011	5,045	5,053	5,053	5,057	5,067	5,065	5,103	5,108	5,164			
2010	4,675	4,716	4,726	4,726	4,734	4,796	4,829	4,981	5,042	5,043	5,043	5,043

### **Mexico**

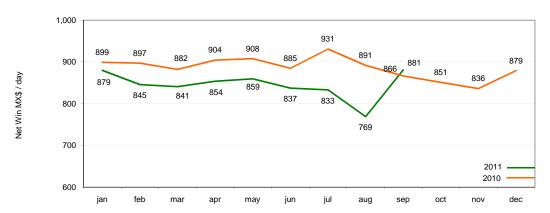
17,242

17,396

17,600

17,827

18,224



<u>1</u>	Net Win €pe	r Seat / Day	y									
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2011	53.7	51.1	49.9	50.2	51.4	49.2	49.9	43.5	49.2			
2010	49.4	51.0	51.9	55.1	56.8	56.6	54.3	54.3	51.5	49.1	50.0	53.6
2011 YTD	53.7	52.4	51.6	51.2	51.3	50.9	50.8	49.8	49.8			
2010 YTD	49.4	50.1	50.8	53.1	52.5	53.3	53.8	53.8	53.6	53.1	52.8	52.9
# of Machine Seats												
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2011	19,557	19,601	19,707	19,697	19,742	19,710	19,955	19,017	18,874			

As a result of the Caliente Agreements signed on July 16, 2010 data shown for the Caliente part of our Mexican operationes corresponds only to the halls included in these new agreements. Data from 2010 has also been adjusted to reflect this change.

18,292

18,244

18,441

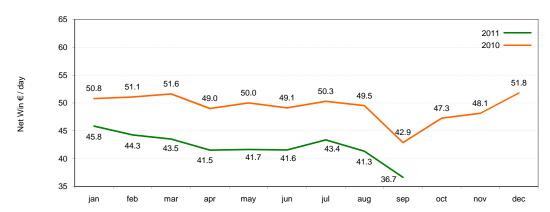
18,953

19,061

19,007



### **Spain**

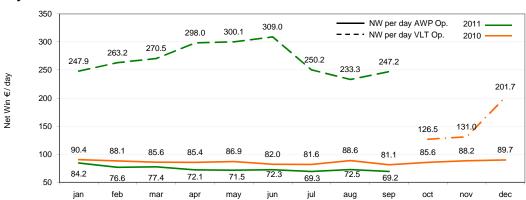


AWP machines: Net Win € per Seat / Day ıug 2011 YTD 45.8 45.1 44.5 43.8 43.3 43.0 43.1 42.9 42.1 2010 YTD 50.8 50.9 51.2 50.6 50.5 50.3 50.3 50.2 49.3 49.1 49.0 49.2 AWP machines: # of Machine Seats

	7.VVI Triddilines. II of Madriine deads											
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2011	15,146	15,157	15,165	15,182	15,182	15,179	15,182	15,185	15,182			
2010	15,285	15,300	15,307	15,311	15,317	15,320	15,327	15,334	15,340	15,337	15,392	15,399

Includes AWPs placed primarily in non-specialized locations (i.e. bars), sport betting locations and bingo halls.

#### Italy



AWP Machines in Operation - Net Win per Seat €/ Day ay 76.3 ug 74.0 ep 73.2 2011 YTD 75.6 74.4 77.6 79.4 2010 YTD 90.4 89.3 87.9 87.3 87.2 86.3 85.6 86.0 85.4 85.7 86.0 AWP: # of Machines Seats

2.650 2,696 2,765 3,989 5.032 2011 2.714 2.674 2.691 5.168 2,332 2010 2,258 2,246 2,351 2,355 2,488 2,329 2,178 2.192 2.222 2.235 2.355

Includes AWPs placed primarily in non-specialized locations (i.e. bars) as well as in bingo halls.

2011 figures include Future Games consolidated begining January 2011, Gap Games consolidated begining July 2011 and Gaming Re consolidated begining August 2011.

	VLT Machine	es in Operat	tion - Net W	in per Seat	€/ Day							
	jan	feb	mar	apr	may		jul	aug	sep	oct	nov	dec
2011 YTD	247.9	255.5	261.0	271.1	277.6	283.4	277.2	270.1	267.0			
2010 YTD										126.5	130.4	176.2
	VLT: # of Ma	chines Sea	ts									
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2011	508	520	570	582	592	689	770	752	762			
2010										73	196	402

Includes VLTs placed at premises (i.e. bingo and machine halls) owned by Codere as well as those belonging to third parties.



#### About Codere:

Codere is a leading gaming company engaged in the management of machines, bingo halls, casinos, racetracks and betting locations in Spain, Latin America and Italy.

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Data included in this report is preliminary and subject to change. While every attempt is made to ensure thereport is complete and accurate, final figures will be contained in the corresponding quarterly reports.