

BNY MELLON GLOBAL FUNDS, PLC

4 December, 2012

The information in this letter is important and requires your immediate attention. If you are in doubt as to the action you should take you should seek advice from your stockbroker, bank manager, solicitor, tax adviser, accountant or other independent financial adviser. The Directors of BNY Mellon Global Funds, plc (“BNY MGF”) accept full responsibility for the accuracy of the contents of this letter.

If you have sold or transferred all of your Shares in BNY Mellon Emerging Markets Debt Fund, a sub-fund of BNY Mellon Global Funds, plc please give this document at once to the stockbroker, bank or other agent through which you made the sale, so that it can be passed to the purchaser or transferee as soon as possible.

IMPORTANT INFORMATION ABOUT YOUR INVESTMENT IN BNY MELLON EMERGING MARKETS DEBT FUND (THE “SUB-FUND”)

Dear Shareholder,

We are writing to notify you that the valuation point for the Sub-Fund will change from 12:00 hours to 22:00 hours (Dublin time). This change will enable you to better compare the performance of the Sub-Fund against benchmarks and competitor funds. The dealing cut-off time will remain at 12:00 hours (Dublin time).

Shareholder approval of this change is not required and we can confirm that you need take no action. The Sub-Fund Supplement, which forms part of the Prospectus, will be updated to reflect these changes on 19 December, 2012, subject to regulatory approval.

Copies of the revised Prospectus, Key Investor Information Document and the latest Annual and Semi-Annual Reports will be available either on the website at www.bnymellonam.com or from the offices of the Administrator at BNY Mellon Fund Services (Ireland) Limited, Guild House, Guild Street, IFSC, Dublin 1, Ireland.

If you have any questions regarding this letter, please contact our administration centre on +353 1 448 5036 or your usual client services contact.

Yours faithfully,

Greg Brisk

**Director
BNY Mellon Global Funds, plc**

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David Dillon (Irish)
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BNY Mellon Global Funds, plc is an umbrella type investment company with variable capital and segregated liability between sub-funds incorporated under the Companies Acts 1963 to 2012 and registered with the Registrar of Companies. Registered Number 335837 CP9261-28-11-2012 (ID)