

(For translation purposes only)

SPANISH STOCK MARKET COMMISSION (CNMV)

In compliance with reporting requirements set forth in Article 82 of Act 24/1988, dated 28 July, for the Stock Market, AXIA REAL ESTATE SOCIMI, S.A. (hereinafter, "AXIARE") notifies the Spanish Stock Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

IMPORTANT INFORMATION ANNOUNCEMENT

Axiare has announced the signing of two bilateral financial agreements:

- With Banco Santander for an amount of €50 million, with a 7-year term and a loan to value ratio of approx. 55%. The properties funded are: two offices buildings in Parque Empresarial Cristalia (Madrid), two logistics platforms in Cabanillas del Campo (Guadalajara), and a retail property located in Les Gavarres (Tarragona).
- With CaixaBank for an amount of €10,85 million, with a 13-year term and a loan to value ratio of approx. 60%. The property funded is an office building located at Juan Ignacio Luca de Tena number 14 de Madrid.

Madrid, March 31, 2015

Mr Luis López de Herrera-Oria
CEO
Axiare