

FECHA DE PAGO / Payment date

14.05.2009

Periodo de Interés /  
Interest accrual period

desde / From 16.02.2009 (incluido) / (included)  
hasta / To 14.05.2009 (excluido) / (excluded)  
plazo / Term 87 días / days

| Bonos Serie A3  | Bonos Serie B  | Bonos Serie C  | Bonos Serie D  |
|-----------------|----------------|----------------|----------------|
| Series A3 Bonds | Series B Bonds | Series C Bonds | Series D Bonds |
| ES0372259020    | ES0372259038   | ES0372259046   | ES0372259053   |

Tipo de interes aplicable / Interest rate

|        |        |        |        |
|--------|--------|--------|--------|
| 2,079% | 2,239% | 2,509% | 5,959% |
|--------|--------|--------|--------|

Número de Bonos / N.Bonds

Nominal / Face value

| Bono    | Serie     | Bono           | Serie      | Bono          | Serie      | Bono          | Serie      |               |
|---------|-----------|----------------|------------|---------------|------------|---------------|------------|---------------|
| Bond    | Class     | Bond           | Class      | Bond          | Class      | Bond          | Class      |               |
|         | 6.182     |                | 627        |               | 241        |               | 288        |               |
| (Euros) | 48.732,72 | 301.265.675,04 | 100.000,00 | 62.700.000,00 | 100.000,00 | 24.100.000,00 | 100.000,00 | 28.800.000,00 |

Liquidación de Intereses Periodo Actual

Interest Payment

Base / Day count fraction

Act /

(Euros)  
360

Intereses Brutos / Gross Interest

Retención / Withholding tax

Neto / Net Interest

|     |            |              |            |            |            |            |          |      |
|-----|------------|--------------|------------|------------|------------|------------|----------|------|
| 18% | 244,845368 | 1.513.634,06 | 541,091667 | 339.264,48 | 606,341667 | 146.128,34 | 0,000000 | 0,00 |
|     | 44,072166  | 272.454,13   | 97,396500  | 61.067,61  | 109,141500 | 26.303,10  | 0,000000 | 0,00 |
|     | 200,773202 | 1.241.179,93 | 443,695167 | 278.196,87 | 497,200167 | 119.825,24 | 0,000000 | 0,00 |

Amortización de Principal

Principal Redemption

(Euros)

Amortización / Redemption

|          |               |      |      |      |      |      |      |      |
|----------|---------------|------|------|------|------|------|------|------|
| 9.315,70 | 57.589.657,40 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 |
|----------|---------------|------|------|------|------|------|------|------|

Pagos no satisfechos por insuficiencia  
de Fondos Disponibles

Payments not made due to insufficient

Available Funds

(Euros)

**Fecha Pago 16/02/2009**

Intereses Brutos / Gross Interest

Retención / Withholding tax

Neto / Net Interest

|     |  |  |  |  |  |           |           |
|-----|--|--|--|--|--|-----------|-----------|
| 18% |  |  |  |  |  | 41,528959 | 11.960,34 |
|     |  |  |  |  |  | 7,475213  | 2.152,86  |
|     |  |  |  |  |  | 34,053746 | 9.807,48  |

**Fecha Pago 14/05/2009**

Intereses Brutos / Gross Interest

Retención / Withholding tax

Neto / Net Interest

|     |  |  |  |  |  |              |            |
|-----|--|--|--|--|--|--------------|------------|
| 18% |  |  |  |  |  | 1.440,091667 | 414.746,40 |
|     |  |  |  |  |  | 259,216500   | 74.654,35  |
|     |  |  |  |  |  | 1.180,875167 | 340.092,05 |