

## AMREST HOLDINGS SE

### Grant of the Tranche F under the Credit Agreement with Bank Pekao S.A., PKO Bank Polski S.A., ING Bank Śląski S.A and Česká spořitelna

---

Madrid, October 1st, 2018

With reference to RB 229/2017 dated October 6th, 2017 concerning the credit agreement (“**Agreement**”) signed on October 5th, 2017 between AmRest Holdings SE, AmRest Sp. z o.o. and AmRest s.r.o. – jointly „the **Borrowers**” and Bank Polska Kasa Opieki S.A., Powszechna Kasa Oszczędności Bank Polski S.A., ING Bank Śląski S.A and Česká spořitelna, a.s. – jointly „the **Lenders**”, AmRest Holdings SE informs about amendment to the Agreement signed on October 1st, 2018, which results in committing Tranche F of the credit facility in the amount of EUR 190 million.

Tranche F will be dedicated to finance acquisitions and general purposes of the AmRest group.

*Legal act:*

*Art. 17 Sec. 1 of Regulation (EU) No 596/2014 of The European Parliament and of The Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC*

\* \* \*