



**TO THE COMISIÓN NACIONAL DEL MERCADO DE VALORES  
NOTIFICATION OF A SIGNIFICANT EVENT**

For the purposes foreseen in article 82 of Law 24/1988 on the Stock Exchange Market, Antena 3 de Televisión, S.A. ("Antena 3") hereby notifies the following significant event:

The Deed of Merger between Antena 3 and Gestora de Inversiones Audiovisuales La Sexta S.A. ("La Sexta"), which entails the dissolution of the latter company and the *en bloc* and universal transfer of all its assets and liabilities to Antena 3 has been registered today before the Commercial Registry of Madrid.

It has been foreseen that the 13,438,704 newly issued shares of the common stock of Antena 3 that will be distributed among the former shareholders of La Sexta are admitted to trading on the Madrid, Barcelona, Valencia and Bilbao Stock Exchanges, as well as to the Stock Exchange Interconnection System (Continuous Market) in the coming days. Additionally, the shareholders of La Sexta will also receive 1,181,296 shares belonging to a new class, which does not give right to receive any dividends during a term of 24 months after the date on which the merger has been registered. Furthermore, these shares will not be admitted to trading until that date, all in accordance with the provisions of the Merger Project approved by the General Meetings of the Shareholders of both Companies on 25<sup>th</sup> April 2012.

Once the merger is completed, the Capital Stock of Antena 3 will be represented by a total of 225,732,800 shares.

Madrid, 31 October 2012

Manuel de la Viuda Fdez. de Heredia  
Secretary of the Board of Directors