



AUTHORISATION OF THE APPLICATION FOR THE DELISTING OF THE SHARES OF ABERTIS INFRAESTRUCTURAS, S.A.

Thursday, 26 July 2018

The Executive Committee of the Spanish Securities Market Commission, by virtue of the powers delegated by the Board of this Commission on 26 April 2017, at its meeting held on 26 July 2018, adopted the following resolution:

“To authorise the application for the delisting of all the shares representing the share capital of Abertis Infraestructuras, S.A. in the Madrid, Barcelona, Bilbao and Valencia stock exchanges, which was submitted by said company on 18 July 2018 and completed on 25 July 2018, since it considers that its terms comply with the provisions of article 82 of the revised text of the Securities Market Law approved by Royal Legislative Decree 4/2015, of 23 October, and with the exemption from the obligation to launch a delisting takeover bid established in article 11 d) of Royal Decree 1066/2007, of 27 July, on takeover bids.

In accordance with the registered application for delisting, Hochtief AG is facilitating the sale of shares for a period exceeding one month, through a purchase order for 52,612,289 shares of Abertis Infraestructuras, S.A., representing 5.31% of its share capital, which began on 21 June 2018 and will end on 27 July 2018 (included), at the same price of 18.36 euros per share as the previous takeover bid launched by Hochtief AG, which was authorised on 12 March 2018 and the modifications of which were also authorised on 12 April 2018.

The securities will be suspended from trading once the purchase order is completed until the Governing Bodies of the Madrid, Barcelona, Bilbao and Valencia stock exchanges proceed to delist them, which will take place when all the transactions of the purchase order have been settled.”