

Relevant fact

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NATIONAL SECURITIES MARKET COMMISSION (CNMV)

In accordance with article 82 of Law 24/1988 of 28 July on the Securities Market, ABERTIS INFRAESTRUCTURAS, S.A. ("**Abertis**") hereby notifies the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

RELEVANT FACT

In accordance with section 3.2.2 of chapter III of the prospectus of the voluntary tender offer launched by Abertis for the partial acquisition of its own shares (the "Offer"), and in order for all the shareholders to have equivalent information on the level of provisional acceptances that the Offer receives and to access such information at the same time, Abertis announces that, from the commencement of the Offer's acceptance period until 12:00 hours of today, declarations of acceptance including a total of 24,830,727 shares representing 2.63% of Abertis' share capital have been received.

In addition, it is hereby stated that this information is provisional, to the extent declarations of acceptance of the Offer issued by Abertis' shareholders will be accepted until 20 October 2015 and may be revoked at any time prior to the last day of this period, in accordance with article 34.3 of Royal Decree 1066/2007 of 27 July on rules for public tender offers for securities. The definitive outcome of the Offer will be known at the time of its publication in the terms set out in article 36 of Royal Decree 1066/2007.

Barcelona, 16 October 2015