



SIGNIFICANT EVENT

Saeta Yield, S.A. announces that its Board of Directors at a meeting held yesterday, has agreed to distribute its second quarterly dividend charged to the share premium amounting EUR 0.1747 for each existing and outstanding share (and equivalent to a total amount of EUR 14,251,489). This dividend payment is adopted by exercising the powers conferred by the General Shareholders' Meeting held on January 27, 2015.

This dividend will be paid on August 28, 2015.

This amount of EUR 0.1747 per share corresponds to the shareholder's remuneration policy set in the Prospectus of the offering of the shares of Saeta Yield, S.A. approved by the CNMV on January 30, 2015, whereby the Company intends to pay a dividend of at least EUR 57 million in 2015 and 2016.

Madrid, July 30, 2015

José Luis Martínez Dalmau

Saeta Yield, S.A.