



Enagás successfully closes a bond issue amounting 750 million euros

- **This transaction allows the company to improve its long-term financial cost taking advantage of the market opportunity window**

Enagás placed in the markets today an issue of 750 million euros. The issue, with a maturity of 8 years, has an annual coupon of 2.50% and priced at 99.707.

Enagás has performed this operation taking advantage of the current window of opportunity in the market.

The transaction was closed in 2 hours with a final demand of more than 4.5 billion, 6 times oversubscribed. This highlights the positive reception that the company has in the capital markets.

With this new issue Enagás sets a new benchmark in the debt market, this time maturing in 2022. The other two listed bonds that the company currently has, of 500 and 750 million euros, mature in 2015 and 2017 respectively.

The successful placement, in both term and cost of financing, contributes to further improve the sound financial position that the company has, with diversified sources of financing. After this transaction, 59% of the debt corresponds to the capital markets, 37% to long-term institutional funding (EIB and ICO) and 4% bank financing.

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