



CNMV

Pursuant to the terms set forth under article 82 of Securities Market Law 24/1988 and the Mercado Alternativo Bursátil (MAB) *Memoranda* and in order to make this information available to the public, ZINKIA ENTERTAINMENT S.A. (“Zinkia” or the “Company”) states the following

#### RELEVANT EVENT

As per continuation of the Relevant Fact released on February 26<sup>th</sup>, 2014 (Ref. CNMV 200931) which reported on the Company’s application for a Reorganization of its debt with Creditors proceeding (similar to the Chapter 11 of US Bankruptcy Code/ Title 11), it is hereby announced that as of today, Zinkia has received notification of Order issued as of April 7, 2014 by the Commercial Court number 8 of Madrid in which the voluntary bankruptcy process of Reorganization of debts with creditors is declared.

Zinkia also informs that the company ATTEST INTEGRA, S.L.P. has been appointed as Insolvency Administrator by the National Securities Market (CNMV) and the Court itself Mercantile # 8 of Madrid under the said Order.

The bankruptcy proceeding was brought in order to achieve viability and continuity of the business of the Company, and in this sense, the Company is working on alternatives.

Please do not hesitate to contact us should you have any queries.

Madrid, April 16<sup>th</sup>, 2014

José María Castillejo Oriol  
President of the Board of Directors