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|--|------------------------|------------|
| Fecha de Pago / Payment Date | Actual / Current | 22.06.2020 |
| Fecha de Determinación / Determination Date | Actual / Current | 16.06.2020 |
| Fecha de Pago / Payment Date | Precedente / Preceding | 23.03.2020 |
| Fecha constitución Fondo / Fund establishment date | | 27.06.2005 |

| 1 Datos para cálculo de disparadores / Data for Triggers calculation | | | Fecha datos Data date | Valor / Importe Value / Amount | Cálculo Ratio Ratio calculation | Ratio (valor) Ratio (value) |
|--|--|------------------|--------------------------|-----------------------------------|------------------------------------|--------------------------------|
| 1.1 Datos: Préstamos Hipotecarios / Data: Mortgage Loans | | | | | | |
| a | Saldo Vivo Préstamos Hipotecarios Outstanding Balance Mortgage Loans | (b + c + d) | Actual Current | 306.231.275,35 | % (a / f) | 17,83% |
| b | Saldo Vivo Préstamos Hipotecarios Morosos (no Dudosos) Outstanding Balance Delinquent Mortgage Loans (Non-Doubtful) | (>3 y <18 meses) | Actual Current | 16.06.2020 1.759.077,10 | % (b / e) | 0,580% |
| c | Saldo Vivo Préstamos Hipotecarios no Morosos (no Dudosos) Outstanding Balance Non-Delinquent Mortgage Loans (Non-Del) | (≤ 3 meses) | Actual Current | 16.06.2020 301.523.919,52 | | |
| d | Saldo Vivo Préstamos Hipotecarios Dudosos Outstanding Balance Doubtful Mortgage Loans | (≥18 meses) | Actual Current | 16.06.2020 2.948.278,73 | | |
| e | Saldo Vivo Préstamos Hipotecarios no Dudosos Outstanding Balance Non-Doubtful Mortgage Loans | (<18 meses) | Actual Current | 16.06.2020 303.282.996,62 | % (e / f) | 17,66% |
| f | Saldo Vivo Préstamos Hipotecarios Outstanding Balance Mortgage Loans | | Inicial Current | 27.06.2005 1.717.640.351,35 | | |
| g | Retención para Amortización de las Series A1, A2, B, C y D Series A1, A2, B, C & D Amortisation Withholding | | Actual Current | 16.06.2020 17.200.035,90 | F - e | |
| h | Fondos Disponibles aplicados para Amortización Series A1, A2, B, C y D Available Funds applied for Amortization of Series A1, A2, B, C & D. | | Actual Current | 16.06.2020 17.200.035,90 | | |
| i | Déficit de Amortización Amortisation Deficiency | | Actual Current | 16.06.2020 0,00 | g - h | |
| 1.2 Datos: Emisión Bonos / Data: Bond Issue | | | | | | |
| A | Saldo Principal Pendiente Clase A Outstanding Principal Balance Class A | | Precedente Preceding | 23.03.2020 294.821.616,32 | | |
| A1 | Saldo Principal Pendiente Serie A1 Outstanding Principal Balance Series A1 | | Precedente Preceding | 23.03.2020 0,00 | | |
| A2 | Saldo Principal Pendiente Serie A2 Outstanding Principal Balance Series A2 | | Precedente Preceding | 23.03.2020 294.821.616,32 | | |
| B | Saldo Principal Pendiente Serie B Outstanding Principal Balance Series B | | Precedente Preceding | 23.03.2020 8.539.631,82 | % (B / F) | 2,665% |
| C | Saldo Principal Pendiente Serie C Outstanding Principal Balance Series C | | Precedente Preceding | 23.03.2020 9.241.227,52 | % (C / F) | 2,884% |
| D | Saldo Principal Pendiente Serie D Outstanding Principal Balance Series D | | Precedente Preceding | 23.03.2020 7.880.556,86 | % (D / F) | 2,459% |
| E | Saldo Principal Pendiente Serie E Outstanding Principal Balance Series E | | Precedente Preceding | 23.03.2020 11.164.401,92 | | |
| F | Saldo Principal Pendiente Series A1, A2, B, C y D Outstanding Principal Balance Series A1, A2, B, C and D | | Precedente Preceding | 23.03.2020 320.483.032,52 | | |
| 1.3 Datos: Fondo de Reserva / Data: Cash Reserve | | | | | | |
| j | Fondo de Reserva Requerido / Required Cash Reserve | | Precedente / Preceding | 23.03.2020 11.164.401,92 | | |
| k | Fondo de Reserva dotado / Provisioned Cash Reserve | | Precedente / Preceding | 23.03.2020 11.143.587,19 | (k - j) | -20.814,73 |
| l | Fondo de Reserva Requerido / Required Cash Reserve | | Actual / Current | 22.06.2020 11.164.401,92 | | |
| m | Fondo de Reserva dotado / Provisioned Cash Reserve | | Actual / Current | 22.06.2020 10.908.487,36 | (m - l) | -255.914,56 |

| 2 Situación disparadores / Triggers status | | | | | Fecha datos Data date | Disparador Trigger | Condición Condition | Valor Disparador Trigger value | Actúa S/N Breach Y/N |
|---|--------------------------|------------|-----------|---------------------|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|
| 2.1 Pago intereses Series B, C y D: postergación lugar orden de prelación Interest payment of Series B, C & D: place deferred in priority of payments | | | | | | | | | |
| 2.1.1 | 2.1.1 Serie B / Series B | 16.06.2020 | i | > 98% * (B + C + D) | 25.148.187,88 | N | | | |
| 2.1.2 | 2.1.2 Serie C / Series C | 16.06.2020 | i | > 80% * (C + D) | 13.697.427,50 | N | | | |
| 2.1.3 | 2.1.3 Serie D / Series D | 16.06.2020 | i | > 75% * D | 5.910.417,65 | N | | | |
| 2.2 Amortización a Prorrata Series B, C y D Pro Rata Amortisation of Series B, C & D | | | | | | | | | |
| 2.2.0 Condiciones comunes / Common conditions (*) | | | | | | | | | |
| (i) | | 22.06.2020 | (m - l) | = 0,00 | -255.914,56 | N | | | |
| (ii) | | 16.06.2020 | % (a / f) | ≥ 10,00% | 17,83% | S/Y | | | |
| 2.2.1 Serie B: condiciones particulares / Series B: particular conditions (*) | | | | | | | | | |
| (i) | | 16.06.2020 | % (B / F) | ≥ 2,410% | 2,665% | S/Y | | | |
| (ii) | | 16.06.2020 | % (b / e) | ≤ 1,50% | 0,580% | S/Y | | | |
| 2.2.2 Serie C: condiciones particulares / Series C: particular conditions (*) | | | | | | | | | |
| (i) | | 16.06.2020 | % (C / F) | ≥ 2,608% | 2,884% | S/Y | | | |
| (ii) | | 16.06.2020 | % (b / e) | ≤ 1,00% | 0,580% | S/Y | | | |
| 2.2.3 Serie D: condiciones particulares / Series D: particular conditions (*) | | | | | | | | | |
| (i) | | 16.06.2020 | % (D / F) | ≥ 2,224% | 2,459% | S/Y | | | |
| (ii) | | 16.06.2020 | % (b / e) | ≤ 1,00% | 0,580% | S/Y | | | |

| 3 Amortización Anticipada opcional / Optional Early Amortization | | | | | Fecha datos Data date | Disparador Trigger | Condición Condition | Valor Disparador Trigger value | Opción ejercitable S/N Exercisable Option Y/N |
|--|--|--|--|--|--------------------------|-----------------------|------------------------|-----------------------------------|--|
| NO APLICA/PROCEDE POR ESTAR EN MÍNIMO | | | | | | | | | |
| | | | | | 16.06.2020 | % (a / f) | < 10,00% | 17,83% | N |