

Adenda "Notas Estructuradas Serie 132"

Madrid, 8 Enero 2018

Muy Señores Nuestros:

Se hace constar la modificación de FINAL TERMS que remitimos por el trámite EEA el 2 de Enero de 2017, inscrito en el Registro Oficial de Anotaciones en Cuenta con fecha 2 de Enero de 2017 con número de registro 15221.

Dicha modificación es la inclusión de las selling restrictions, punto 50 de Final Terms.

"PROHIBITION OF SALES TO EEA RETAIL INVESTORS - The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU ("MiFID II"); (ii) a customer within the meaning of Directive 2002/92/EC ("IMD"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Directive 2003/71/EC (as amended, the "Prospectus Directive"). Consequently no key information document required by Regulation (EU) No 1286/2014 (the "PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation"

Adjunto remitimos el documento Final Terms, con la modificación.

Quedando a su disposición para cualquier aclaración que necesiten.

Atentamente,

Christian Mortensen
En representación del Emisor y el Garante

C.N.M.V.
Registros Oficiales
Anotaciones en cuenta
Nº R.O. 15221-2