

FINANCIACIÓN BANCAJA 1 Fondo de Titulización de Activos (C.I.F.: V85597367)

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

SUSTITUYE AL PUBLICADO 21/12/2011

Determining and Calculating Bond Nominal Interest, Interest and Redemption

This document replaces the one published on

FECHA DE PAGO / Payment date

23.03.2012

Periodo de Interés /
Interest accrual period

desde / From 23.12.2011 (incluido) / (included)
hasta / To 23.03.2012 (excluido) / (excluded)
plazo / Term 91 días / days

| Bonos Serie A | Bonos Serie B | Bonos Serie C |
|----------------|----------------|----------------|
| Series A Bonds | Series B Bonds | Series C Bonds |
| ES0337502001 | ES0337502019 | ES0337502027 |

Determinación Tipo Interés Nominal

Nominal Interest Rate Calculation

| | | | | |
|---|------------|---------------|---------------|---------------|
| Euribor 3 meses / 3 Months Euribor | 21/12/2011 | 1,416% | 1,416% | 1,416% |
| Margen / Margin | | 0,300% | 0,600% | 1,200% |
| Tipo de Interés Nominal aplicable / Interest Rate | | 1,716% | 2,016% | 2,616% |

| Bono | Serie | Bono | Serie | Bono | Serie |
|------|--------|------|--------|------|--------|
| Bond | Series | Bond | Series | Bond | Series |

| | | | | | |
|---------------------------|---------|----------|---------------|------------|---------------|
| Número de Bonos / N.Bonds | | 4.565 | 220 | 715 | |
| Nominal / Face value | (Euros) | 3.860,80 | 17.624.552,00 | 100.000,00 | 71.500.000,00 |

Liquidación de Intereses

Interest Payment

(Euros)

Base / Day count fraction Act / 360

| | | | | | | |
|-------------------------------------|-----------|-----------|------------|------------|------------|------------|
| Intereses Brutos / Gross | 16,746863 | 76.449,43 | 509,600000 | 112.112,00 | 661,266667 | 472.805,67 |
| Interés Retención / Withholding tax | 19% | 3,181904 | 14.525,39 | 96,824000 | 21.301,28 | 125,640667 |
| Interés Neto / Net | 13,564959 | 61.924,04 | 412,776000 | 90.810,72 | 535,626000 | 382.972,59 |

Amortización de Principal

Principal Redemption

(Euros)

| | | | | | |
|---------------------------|---------------------------------|------|------|------|------|
| Amortización / Redemption | A determinar / To be determined | 0,00 | 0,00 | 0,00 | 0,00 |
|---------------------------|---------------------------------|------|------|------|------|

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