

## OUTCOME OF THE TAKEOVER BID FOR HISPANIA ACTIVOS INMOBILIARIOS SOCIMI, S.A. LAUNCHED BY ALZETTE INVESTMENT S.À R.L. (SPECIAL PURPOSE VEHICLE CONTROLLED BY FUNDS MANAGED BY THE BLACKSTONE GROUP)

Friday, 20 July 2018

In accordance with the second paragraph of article 36 of Royal Decree 1066/2007 of 27 July, on takeover bids, the Spanish Securities Market Commission informs that the takeover bid launched by Alzette Investment S.à r.l. for the shares of Hispania Activos Inmobiliarios SOCIMI, S.A. has been accepted by 80,811,235 shares, representing 88.71% of the shares to which the bid was addressed to and 74.02% of the share capital of the offeree company.

Consequently, the bid has had a positive outcome, since the number of shares included in the acceptance declarations exceeded the minimum limit set by the offeror for its validity (minimum limit = 36,511,677 shares) and the other conditions established have been met.

Such outcome shall be published in the quotation bulletins of the stock exchanges corresponding to the trading session of 23 July 2018.