



Direction of Investor Relations

Enagás has renewed the multi-currency financing facility signed in 2013, raising the amount to €1.5Bn.

Enagás, S.A. has renewed the self-arranged Club Deal multi-currency financing facility signed in 2013 and maturing in 2018.

The amount has been raised from €1.2Bn to €1.5Bn and will now mature in December 2019, with the possibility of an additional two-year extension.

This deal bolsters the company's liquidity and financial structure and takes advantage of the favourable market conditions in order to improve the terms of the facility.

The same financial institutions as in the original facility are involved with international banks representing over 70% of the total.

Madrid, 16th of December 2014

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