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Telepizza Group, S.A.U. ("**Telepizza Group**" or the "**Company**"), in accordance with the prospectus approved by the Spanish National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) on 15 April 2016 (the "**Prospectus**") relating to the sale and subscription offering and subsequent admission to trading of the shares of Telepizza Group on the Spanish stock exchanges (the "**Offering**"), and in accordance with article 228 of the reinstated text of the Spanish Securities Market Act approved by Royal Decree 4/2015 of 23 October 2015, announces the following:

RELEVANT INFORMATION

Today, the Offering have been paid up, and as stated in the Prospectus, the Company's group has repaid the amounts drawn and not repaid and accrued interest payable (which total €285,505,218.75) under the facility agreement entered into on 22 December 2006 by, among others, the Company, Tele Pizza, S.A.U. and a group of lenders. It has also paid the amounts due under the related hedging agreement. Both agreements are therefore cancelled in full.

These amounts have been repaid out of the net income obtained by the Company in the Offering and the utilisation of €200 million under the new facility agreement signed on 8 April 2016 by, among others, the Company, Tele Pizza, S.A.U. and certain financial institutions, in the terms set out in the Prospectus.

Madrid, 29 April 2016.

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The issue or sale of securities in the offering are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

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