

TO THE NATIONAL SECURITIES MARKET COMMISSION

MERLIN Properties, SOCIMI, S.A. (“MERLIN”), in compliance with the applicable legislation, notifies the following:

RELEVANT INFORMATION

The Board of Directors of MERLIN, at a meeting held today, has adopted, among others, the resolution to call the Annual Shareholders’ Meeting of the Company, to be held on April 25 and 26, 2017, on first and second call, respectively. The call notice for the Shareholders’ Meeting will be published in the coming days, on the terms provided for in the applicable legislation.

Madrid, March 21, 2017.

MERLIN Properties SOCIMI, S.A.