

Relevant Fact

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COMISIÓN NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Market Act, ABERTIS INFRAESTRUCTURAS, S.A. (**abertis** or the company), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Following the Relevant Fact number 136413, issued on 14 January 2011, **abertis**, acting with Mediobanca as its sole financial adviser, announces the completion of the process of private placement of shares in Atlantia S.p.A. ("Atlantia").

By means of this placement process, managed by Nomura International plc as sole bookrunner, **abertis** has sold among national and foreign qualified investors its block of 40,099,848 ordinary shares, representing 6.68% of the currently issued and outstanding share capital of Atlantia, for a purchase price of 15.60 euros per share, representing a 1.5% premium over the volume weighted average price of the last 30 days. Therefore, the aggregate purchase price of the transaction is 626 million euros, and the net book gains at the consolidated level amount to 151 million euros. Following the completion of the placement, **abertis'** Internal Rate of Return on its Atlantia investment exceeds 17%.

As a result of this placement, **abertis** does not hold any other ownership interest in the share capital of Atlantia.

Barcelona, 14 January 2011

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