

Parques Reunidos Servicios Centrales, S.A. ("**Parques Reunidos**" or the "**Company**"), in compliance with the reporting requirements under article 227 of the Royal Legislative Decree 4/2015, of 23 October, approving the consolidated text of the Securities Market Act, hereby informs of the following

#### **MATERIAL FACT**

Today, Piolin BidCo, S.A.U., a company controlled by the investment fund EQT and participated by the main shareholders of the Company, Groupe Bruxelles Lambert and Corporación Financiera Alba (the "**Offeror**"), has today announced its intention to launch a voluntary tender offer for the shares of the Company (the "**Offer**") through relevant fact number 277448.

In connection with this announcement, Parques Reunidos informs that on 15 March 2019 EQT sent a letter to the Company's Board of Directors announcing its interest in launching the Offer subject to the performance of a confirmatory due diligence. On 21 March 2019, the Board of Directors authorised such due diligence subject to the execution of a confidentiality agreement, which was executed on 22 March 2019.

Moreover, as it is market practice in this type of transactions and in accordance with the provisions of article 24 of the Board of Directors' Regulations and recommendation 29 of the Corporate Governance Code of Listed Companies, the Board of Directors of Parques Reunidos retained Citigroup Global Markets Limited as independent financial advisor and Uría Menéndez Abogados, S.L.P. as legal advisor in relation to the Offer to ensure the proper performance of its duties.

The Board of Directors will meet shortly to assess the Offeror's announcement and will continuously follow up on the Offer.

Madrid, 26 April 2019