

Barcelona, April 4<sup>th</sup> 2017

## **SIGNIFICANT EVENT**

### Redemption of the Senior Notes

Almirall, S.A. ("**Almirall**"), pursuant to article 17 of Regulation (EU) No. 596/2014 on market abuse and article 228 of the restated text of the Securities Market Act approved by the Royal Legislative Decree 4/2015, of 23 October and related provisions, hereby announces that:

On 27<sup>th</sup> February 2017, Almirall decided to redeem all outstanding 4.625% senior notes due 2021 issued on March 27, 2014 (the "**Notes**") pursuant to paragraph 5(b) of the Notes and sections 3.03 and 3.07(b) of the indenture governing the Notes.

The Notes have been redeemed today, 4<sup>th</sup> April 2017.

Almirall has entered into a revolving credit facility agreement for a maximum amount of €250MM over a 4 year period with an average interest rate lower than 1%.

Yours sincerely,

Pablo Divasson del Fraile  
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