

Pursuant to article 17 of Regulation (EU) No. 596/2014 on market abuse and Article 228 of the Consolidated Text of the Securities Market Act approved by Legislative Royal Decree 4/2015 of 23 October and concordant provisions thereof, Enagás, S.A ("Enagás" or the "Company") hereby informs the Comisión Nacional del Mercado de Valores (CNMV) (National Securities Market Commission) of the following:

Enagás and Fluxys have closed the sale of the Swedish Transmission System Operator Swedegas to First State Investments

Madrid, 21 of November 2018. Following the Relevant Fact submitted on September 3, 2018 regarding the agreement reached by Enagas and Fluxys to sell the Swedish Transmission System Operator Swedegas AB to FS Gas Transport AB (an indirectly wholly owned subsidiary of First State Investments managed European Diversified Infrastructure Fund II), today, fulfilling with the conditions precedents laid down in the purchase agreement, Enagás Internacional, S.L.U. and Fluxys Europe B.V. have closed the sale jointly and in equal parts of Swedegas AB to FS Gas Transport AB.

The amount received by Enagas for the sale of 50% of the shares has been 1,033 million SEK (around 100 million euros to the current exchange).

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