



Pursuant to article 17 of the Regulation (EU) 596/2014 on market abuse and article 228 of the Royal Legislative Decree 4/2015, of 23 October, approving the consolidated text of the Securities Market Act, Promotora de Informaciones, S.A. (“Prisa” or the “Company”) announces the following

RELEVANT INFORMATION

In relation to the warrants issued pursuant to the resolutions of the General Shareholders’ Meeting of the Company held on December 10, 2013 published on such date by means of Relevant Information 196639 (the “**2013 Prisa Warrants**”), the Company announces that the execution of the capital increase corresponding to the 2013 Prisa Warrants exercised by certain Institutional Investors during December 2018 has been formalized in a public deed. Said public deed has been registered on January 15, 2019 with the Commercial Registry of Madrid.

The number of 2013 Prisa Warrants that have been exercised is 1,696,832, resulting in the subscription of 88,870 new Company’s ordinary shares. The Company will request the admission to trading of such shares in the Stock Exchange of Madrid, Barcelona, Bilbao and Valencia through the Automated Quotation System (“*Sistema de Interconexión Bursátil*” - *Mercado Continuo*).

As a result of the abovementioned capital increase, Prisa’s share capital amounts to 524,902,482.24 euros and is represented by 558,406,896 ordinary shares, all of which belong to the same class and series, with a par value of 0.94 euros, fully paid up and with the same rights.

After the exercise of the mentioned 2013 Prisa Warrants during December 2018, the Company reminds that the exercise period of the 2013 Prisa Warrants has terminated and that all the 2013 Prisa Warrants which have not been exercised are extinguished.

Madrid, January 17, 2019