

COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 17 of the EU Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and article 228 of the Redrafted Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**Abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Following the relevant fact sent last 25th July 2018 (entry number 2018089921), the Company informs that the Board of Directors held on 25th September 2018, in exercising the powers granted by the Extraordinary General Shareholders' Meeting held on 25th July 2018, agreed to execute the reduction of the share capital of Abertis Infraestructuras, S.A. in the amount of 236,447,811 euros, through the redemption of 78,815,937 shares held by the Company in treasury, with a nominal value of three (3) euros each and representing 7.9581% of the Company's share capital and that were acquired based on what was authorized at the time by the General Shareholders' Meeting, within the limits provided in articles 146 and 509 of the Law on Capital Companies.

The share capital of the Company resulting from the reduction has been set at 2,734,696,113 euros, corresponding to 911,565,371 shares with a nominal value of 3 euros each.

The share capital reduction through the redemption of treasury shares is carried out against voluntary or unrestricted reserves, with the corresponding allocation of a reserve for redeemed capital for an amount equal to the value of the treasury shares effectively redeemed which will only be available if the requirements for the reduction of share capital, in accordance with the provisions of paragraph c) of article 335 of the Law on Capital Companies are complied with. In accordance with the aforementioned article, the Company's creditors do not have the right of opposition provided under article 334 of the Law on Capital Companies.

Given that the shares to be redeemed are owned by the Company, the share capital reduction does not imply the return of contributions. Therefore, the purpose of the reduction will be to redeem such treasury shares.

In Madrid, on 1st October 2018

Josep Maria Coronas Guinart
General Secretary