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TO THE NATIONAL SECURITIES MARKET COMMISSION

Madrid, 8 October 2018

In compliance with the disclosure requirements provided for article 228 of the Securities Market Act and article 17 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April, 2014, on market abuse, Laboratorios Farmacéuticos ROVI, S.A. (hereinafter, "ROVI" or the "Company") hereby informs the National Securities Market Commission of the following

RELEVANT EVENT

Further to the relevant event published today (register No. 270297) in relation to registration of the capital increase deed in the Madrid Companies Register, ROVI informs that, today, the National Securities Market Commission has verified that the requirements have been met for admission to trading of the 5,517,241 new shares in ROVI with a nominal value of 0.06 euros each and the *Sociedades Rectoras* (governing bodies) of the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges have agreed that said new shares should be admitted to trading.

Therefore, it is expected that effective trading of the new ROVI shares on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, through the Stock Market Interconnection System, will commence tomorrow, 9 October 2018.

Juan López-Belmonte Encina
Chief Executive Officer and General Manager
Laboratorios Farmacéuticos Rovi, S.A.

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ROVI has not authorized any offer to the public of securities in any Member State of the European Economic Area. With respect to each Member State of the European Economic Area and which has implemented the Prospectus Directive (each, a "Relevant Member State"), no action has been undertaken nor will be undertaken to make an offer to the public of securities requiring publication of a prospectus in any Relevant Member State. As a result, the securities may only be offered in Relevant Member States (a) to any legal entity which is a qualified investor as defined in Article 2(1)(e) of the Prospectus Directive; or (b) in any other circumstances which do not require the publication by ROVI of a prospectus pursuant to Article 3 of the Prospectus Directive. For the purposes of this paragraph, the expression an "offer of securities to the public" means the communication in any form and by any means of sufficient information on the terms of the offer and the securities to be offered so as to enable an investor to

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decide to exercise, purchase or subscribe for the securities, as the same may be varied in that Member State by any measure implementing the Prospectus Directive in that Member State and the expression "Prospectus Directive" means Directive 2003/71/EC (and amendments thereto, including the 2010/73/EU Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State.

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