

*This document is a free translation of the original just for information purposes.
In the event of any discrepancy between this free translation and the original
document drafted in Spanish, the original document in Spanish shall prevail.*



c/ José Ortega y Gasset, 29
Madrid 28006
A-86971249

SPANISH STOCK MARKET COMMISSION (CNMV)

In compliance with reporting requirements set forth in Article 82 of Act 24/1988, dated July 28 on the Stock Market (*Ley del Mercado de Valores*), Axiare Patrimonio SOCIMI, S.A. ("**Axiare Patrimonio**") notifies the Spanish Stock Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

SIGNIFICANT INFORMATION ANNOUNCEMENT

Further to the Significant Information Announcement released on May 7, 2015 with registry number 222633, it is reported that the following resolutions of the Annual Shareholders' Meeting of Axiare Patrimonio have been registered with the Mercantile Registry of Madrid on May 21, 2015:

- (i) the change of the legal name which will be henceforth AXIARE PATRIMONIO SOCIMI, S.A.
- (ii) the amendment of the Articles 19, 21, 29, 37, 39, 44 of the By-Laws of Axiare Patrimonio and the introduction of a new Article 38 bis in the Bylaws of Axiare Patrimonio; and
- (iii) the amendment of the Articles 7, 8, 9, 10, 11 and 26 of the Regulations of the General Meeting of Shareholders of Axiare Patrimonio.

Likewise, the following resolutions of the Board of Directors of Axiare Patrimonio have also been registered with the Mercantile Registry of Madrid on May 20, 2015:

- (i) the transfer of the website of Axiare Patrimonio which will be henceforth: www.axiare.es
- (ii) the transfer of the registered office of Axiare Patrimonio (within the same municipal area) to C/José Ortega y Gasset nº29, 5th floor, 28006 Madrid; and
- (iii) the amendment of the Articles 12, 25, 26, 29, 30, 34, 35 of the Regulations of the Board of Directors of Axiare Patrimonio and the introduction of a new Article 28 bis in the Regulations of the Board of Directors of Axiare Patrimonio

Madrid, May 27, 2015.

Mr Luis López de Herrera-Oria
CEO
Axiare Patrimonio