

[TRANSLATION FOR INFORMATION PURPOSES]

Enagás, S.A. (the “**Company**”), with the aim of complying with article 82 of the Spanish Securities Market Act 24/1988, hereby notifies the National securities Market Commission (*Comisión Nacional del Mercado de Valores*) (“**CNMV**”) of the following:

**SIGNIFICANT EVENT**

**(HECHO RELEVANTE)**

The Company announces that the public deed of amendment of the terms and conditions of the bonds issued by Enagás Financiaciones, S.A.U. denominated “€750,000,000 4.25 per cent. Notes due 2017” (ISIN Code XS0834643727 and Common Code 083464372) granted on 23 January 2014, has been registered with the Commercial Registry of Madrid on 29 January 2014. The satisfaction of the registration condition (Registration Condition) means the effectiveness of the amendments to the terms and conditions of the issues described above according to the Consent Solicitation Memorandum dated 18 December 2013.

The Company further announces that the payment of the instruction fee has been made.

**ADDITIONAL INFORMATION**

The following contact details have been provided for noteholders to request any information or clarifications regarding the satisfaction of the Registration Condition (as defined in the Consent Solicitation Memorandum) or the payment of the instruction fee.

**Consent Solicitation Agents:**

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**Tabulation Agent:**

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