# BANKINTER 8 Fondo de Titulización de Activos

**Triggers cuantitativos** / *Quantitative triggers*

| | | |
|---|---|---|
| **Fecha de Pago** / *Payment Date* | Actual / *Current* | **15.03.2018** |
| **Fecha de Determinación** / *Determination Date* | Actual / *Current* | **12.03.2018** |
| **Fecha de Pago** / *Payment Date* | Precedente / *Preceding* | **15.12.2017** |
| **Fecha constitución Fondo** / *Fund establishment date* | | **03.03.2004** |

| | | | | | Fecha datos *Data date* | Valor / Importe *Value / Amount* | Cálculo Ratio *Ratio calculation* | Ratio (valor) *Ratio (value)* |
|---|---|---|---|---|---|---|---|---|
| **1** | **Datos para cálculo de disparadores** / *Data for Triggers calculation* | | | | | | | |
| **1.1** | **Datos: Préstamos Hipotecarios** / *Data: Mortgage Loans* | | | | | | | |
| | a | Saldo Vivo Préstamos Hipotecarios<br>*Outstanding Balance Mortgage Loans* | (b + c + d) | Actual<br>*Current* | | 178.476.494,41 | % (a / f) | 16,68% |
| | b | Saldo Vivo Préstamos Hipotecarios morosos (no dudosos)<br>*Outstanding Balance delinquent Mortgage Loans (non-doubtful)* | (>3 y <18 meses)<br>*(>3 and <18 months)* | Actual<br>*Current* | 12.03.2018 | 1.082.344,06 | % (b / e) | 0,611% |
| | c | Saldo Vivo Préstamos Hipotecarios no morosos (no dudosos)<br>*Outstanding Balance non-delinquent Mortgage Loans (non-doubtful)* | (≤ 3 meses)<br>*(≤3 months)* | Actual<br>*Current* | 12.03.2018 | 176.154.503,55 | | |
| | d | Saldo Vivo Préstamos Hipotecarios dudosos<br>*Outstanding Balance doubtful Mortgage Loans* | (≥18 meses)<br>*(≥18 months)* | Actual<br>*Current* | 12.03.2018 | 1.239.646,80 | | |
| | e | Saldo Vivo Préstamos Hipotecarios no dudosos<br>*Outstanding Balance non-doubtful Mortgage Loans* | (<18 meses)<br>*(<18 months)* | Actual<br>*Current* | 12.03.2018 | 177.236.847,61 | % ( e / f ) | 16,56% |
| | f | Saldo Vivo Préstamos Hipotecarios<br>*Outstanding Balance Mortgage Loans* | | Inicial<br>*Initial* | 03.03.2004 | 1.070.001.023,98 | | |
| | g | Retención para Amortización de las Series A, B y C<br>*Series A, B & C Amortisation Withholding* | | Actual<br>*Current* | 12.03.2018 | 7.191.658,11 | D - e | |
| | h | Fondos Disponibles para Amortización Series A, B y C<br>*Available Funds for Amortization of Series A, B & C* | | | 12.03.2018 | 7.191.658,11 | | |
| | i | Déficit de Amortización<br>*Amortisation Deficiency* | | | 12.03.2018 | 0,00 | g - h | |
| **1.2** | **Datos: Emisión Bonos** / *Data: Bond Issue* | | | | | | | |
| | A | Saldo Principal Pendiente Serie A<br>*Outstanding Principal Balance Series A* | | Precedente<br>*Preceding* | 15.12.2017 | 170.411.937,30 | | |
| | B | Saldo Principal Pendiente Serie B<br>*Outstanding Principal Balance Series B* | | Precedente<br>*Preceding* | 15.12.2017 | 7.377.140,68 | % (B / D) | 4,000% |
| | C | Saldo Principal Pendiente Serie C<br>*Outstanding Principal Balance Series C* | | Precedente<br>*Preceding* | 15.12.2017 | 6.639.427,74 | % (C / D) | 3,600% |
| | D | Saldo Principal Pendiente Emisión de Bonos<br>*Outstanding Principal Balance of Bond Issue* | | Precedente<br>*Preceding* | 15.12.2017 | 184.428.505,72 | | |
| **1.3** | **Datos: Fondo de Reserva** / *Data: Cash Reserve* | | | | | | | |
| | j | Fondo de Reserva Requerido / *Required Cash Reserve* | | Precedente / *Preceding* | 15.12.2017 | 10.700.000,00 | | |
| | k | Fondo de Reserva dotado / *Provisioned Cash Reserve* | | Precedente / *Preceding* | 15.12.2017 | 10.700.000,00 | (k - j) | 0,00 |
| | l | Fondo de Reserva Requerido / *Required Cash Reserve* | | Actual / *Current* | 15.03.2018 | 10.700.000,00 | | |
| | m | Fondo de Reserva dotado / *Provisioned Cash Reserve* | | Actual / *Current* | 15.03.2018 | 10.700.000,00 | (m - l) | 0,00 |

| | | Fecha datos *Data date* | Disparador *Trigger* | Condición *Condition* | Valor Disparador *Trigger value* | Actúa S/N *Breach Y/N* |
|---|---|---|---|---|---|---|
| **2** | **Situación disparadores** / *Triggers status* | | | | | |
| **2.1** | **Pago intereses Series B y C: postergación lugar orden de prelación**<br>*Interest payment of Series B y C: place deferred in priority of payments* | | | | | |
| **2.1.1** | **Serie B** / *Series B* | 12.03.2018 | i | > B + C | 14.016.568,42 | **N** |
| **2.1.2** | **Serie C** / *Series C* | 12.03.2018 | i | > C | 6.639.427,74 | **N** |
| **2.2** | **Amortización a Prorrata Series B y C**<br>*Pro Rata Amortisation of Series B & C* | | | | | |
| **2.2.0** | **Condiciones comunes** / *Common conditions* (**) | | | | | **S/Y** |
| | (i) | 15.03.2018 | (m - l) | < 0,00 | 0,00 | N |
| | (ii) | 12.03.2018 | i | < 0,00 | 0,00 | N |
| **2.2.1** | **Serie B: condiciones particulares** / *Series B: particular conditions* (*) | | | | | **S/Y** |
| | (i) | 12.03.2018 | % (B / D) | ≥ 4,000% | 4,000% | S/Y |
| | (ii) | 12.03.2018 | % (b / e) | ≤ 1,50% | 0,611% | S/Y |
| **2.2.2** | **Serie C: condiciones particulares** / *Series C: particular conditions ( *)* | | | | | **S/Y** |
| | (i) | 12.03.2018 | % (C / D) | ≥ 3,600% | 3,600% | S/Y |
| | (ii) | 12.03.2018 | % (b / e) | ≤ 1,50% | 0,611% | S/Y |
| **2.3** | **Reducción Fondo Reserva Requerido: condiciones** (**)<br>*Required Cash Reserve reduction: conditions* | | | **NO PROCEDE, ESTÁ EN EL MÍNIMO** | | **S/Y** |
| | (i) | 12.03.2018 | % (b / e) | ≥ 1,00% | 0,611% | N |
| | (ii) | 15.12.2017 | (k - j) | < 0,00 | 0,00 | N |
| | (iii) | 15.03.2018 | 03.03.2004 | años/years < 3,00 | 14,041 | N |

(*) Deben darse todas las condiciones / *All conditions must concur*
(**) No procede reducción si se da alguna de las condiciones / *Do not proceed reduction if any condition concurs*

| | | Fecha datos *Data date* | Disparador *Trigger* | Condición *Condition* | Valor Disparador *Trigger value* | Opción ejercitada S/N *Option exercised Y/N* |
|---|---|---|---|---|---|---|
| **3** | **Amortización Anticipada opcional** / *Optional Early Amortization* | | | | | |
| | | 12.03.2018 | % (a / f) | < 10,00% | 16,68% | N |

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