

In compliance with the provisions of information pursuant to Article 17 of Regulation (EU) 596/2014 of 16 April 2014 on Market Abuse and Article 228 of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, and its complementary regulations, NH HOTEL GROUP, S.A. (hereinafter, “**NH Hotel Group**” or the “**Company**”) hereby notifies the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) the following

### RELEVANT EVENT

Further to the relevant event notices filed by the Company dated 9 May 2018, 1 June 2018, 8 June 2018, 12 June 2018 and 15 June 2018 (registry numbers 265,424, 266,334, 266,511, 266,661 and 266.837, respectively), in connection with the early redemption in full of its EUR 250,000,000 4.0 per cent convertible bonds due November 2018, admitted to listing on the AIAF Market and on the Freiverkehr of the Frankfurt Stock Exchange with ISIN XS0989390249 and Common Code 098939024 (the “**2018 Bonds**”), the issuance of which was reported by way of the relevant event notices dated 31 October 2013 and 8 November 2013 (registry numbers 194,611, 194,662 and 195,014), we hereby inform that the 18,946,932 new shares issued on 8 June 2018 in discharge of the voluntary conversion notices received in respect of the 2018 Bonds in the period starting on 23 May 2018 and ending on 31 May 2018 (both included), following their registration with the Madrid Commercial Registry, were admitted on the Spanish stock exchanges yesterday, with listing being effective on today’s trading session.

Madrid, 20 June 2018

Carlos Ulecia  
General Secretary