

Relevant Fact

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 228 of the Consolidated Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**Abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Abertis has completed the issuance of bonds for qualified institutional investors for a total amount of **€1,150Mn**, **maturing** in **2026**, and paying an annual **coupon** of **1.375%**, below the company's cost of debt.

This issue allows the company to extend the maturity profile, deliver on its active balance sheet management strategy and illustrate the company's ability to finance itself at attractive conditions and continue creating value for its shareholders.

Barcelona, 10 May 2016