



# ArcelorMittal

Contacto Madrid: Javier Serra Callejo Calle Albacete, 3 E - 28027 Madrid	Contacto Luxemburgo: Manuel Chamorro 19 avenue de la Liberté L - 2930 Luxembourg	Tfno: 91 596 95 79 Fax: 91 596 95 98 <a href="mailto:javier.serra@arcelormittal.com">javier.serra@arcelormittal.com</a>	Tfno: 00352 4792 2442 Fax: 00352 4792 2491 <a href="mailto:manuel.chamorro@arcelormittal.com">manuel.chamorro@arcelormittal.com</a>
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Luxemburgo, 15 de enero de 2008

Asunto: Participaciones Significativas ARCELORMITTAL.

Estimados Sres.:

Por medio de la presente y aprovechando la reciente entrada en vigor del Real Decreto 1362/2007 de 19 de Octubre por el que se desarrolla la LMV en relación con los requisitos de transparencia y de su Circular CNMV 2/2007 de 19 de diciembre, procedemos a actualizar la información facilitada a esa CNMV sobre las participaciones significativas en el capital social de ARCELORMITTAL tras la reciente fusión, tal y como han sido remitidas recientemente a la **Commission de Surveillance du Secteur Financier** de Luxembourg -CSSF- en fecha 10/09/2007 (*Home Member State* de la sociedad emisora).

Todo ello en aras a dar satisfacción al principio de igual de trato a los accionistas de la sociedad ARCELORMITTAL en las distintas jurisdicciones en que está cotizada, y en el bien entendido de que, a la vista de los artículos 1.1 y 23.1 del citado Real Decreto 1362/2007 y según la remisión efectuada en el artículo 11.1 del Real Decreto 377/1991, para ARCELORMITTAL (sociedad Luxemburguesa) no rige la legislación española en esta materia.

Es por todo ello que efectuamos la presente notificación acompañando copia literal de la información remitida a la CSSF.

Javier Serra Callejo  
Arcelor Regional General Counsel

Manuel Chamorro Posada  
Senior Legal Counsel



# ArcelorMittal

Arcelor  
19, avenue de la Liberté  
L – 2930 Luxembourg

and

Commission de Surveillance  
du Secteur Financier  
Département MAF  
110, route d'Arion  
L – 1150 Luxembourg

September 10, 2007

**Re: ArcelorMittal's shareholding**

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Ladies and Gentlemen,

As a consequence of the legal merger between Mittal Steel Company N.V. ("Mittal Steel") and ArcelorMittal, *société anonyme*, with registered office at 19, avenue de la Liberté, L – 2930 Luxembourg and registered with the Luxembourg register of companies and commerce of Luxembourg under Section B, number 102468 ("ArcelorMittal"), which merger became effective which became effective on September 3, 2007 (the "Merger"), we would like to inform you that all of Mittal Steel's assets and liabilities were transferred to ArcelorMittal by operation of law and, by consequence, ArcelorMittal owns, as of September 3, 2007, 631,248,945 Arcelor shares, representing 94.24% of the issued share capital and 94.24% of the voting rights of Arcelor, *société anonyme*, with registered office at 19, avenue de la Liberté, L – 2930 Luxembourg and registered with the Luxembourg register of companies and commerce of Luxembourg under Section B, number 82454 ("Arcelor").

As a result of the Merger and as of September 3, 2007, ArcelorMittal France (previously known as Usinor S.A.), a wholly-owned subsidiary of ArcelorMittal, owns 288,435 ArcelorMittal shares, representing 0.02% of the issued share capital of ArcelorMittal and as a matter of Luxembourg law, the voting rights attached to these shares have been suspended.

On behalf of Mr. Lakshmi N. Mittal and Mrs Usha Mittal, we hereby notify you that as a result of the Merger and as of September 3, 2007:

**ArcelorMittal S.A.**  
19, Avenue de la Liberté  
L -2930 Luxembourg  
G.D. of Luxembourg

T +352 4792 1  
F +352 4792 2675  
[www.arcelormittal.com](http://www.arcelormittal.com)

Trade Register:  
Luxembourg B 102 468  
N° IBLC: 21975312  
N° VAT: LU 21975312



(i) Mr. Lakshmi N. Mittal and Mrs. Usha Mittal (each with professional address at Berkeley Square House, Berkeley Square, London W1J 6DA, UK) directly own 35,000 ArcelorMittal shares representing 0.0025% of the issued share capital and 0.0025% of the voting rights of ArcelorMittal;

(ii) Mittal Investments S.à.r.l., which is beneficially owned by Mr. Lakshmi N. Mittal and Mrs Usha Mittal, owns 525,000,000 ArcelorMittal shares, representing 37.04% of the issued share capital and 37.05% of the voting rights of ArcelorMittal; and

(iii) Ispat International Investments S.L., which is also beneficially owned by Mr. Lakshmi N. Mittal and Mrs Usha Mittal, owns 98,250,000 ArcelorMittal shares, representing 6.93% of the issued share capital and 6.93% of the voting rights of ArcelorMittal.

In aggregate, as of September 3, 2007, Mr. Lakshmi N. Mittal and Mrs. Usha Mittal directly and indirectly beneficially own 623,285,000 ArcelorMittal shares representing 43.98% of the issued share capital and 43.99% of the voting rights of ArcelorMittal.

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ArcelorMittal

Name: Hendrikus Justus Scheffer

Title: Authorised signatory