

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date **22.04.2014**

Periodo de Interés / Interest accrual period
desde / From **17.01.2014** (incluido) / (included)
hasta / To **22.04.2014** (excluido) / (excluded)
plazo / Term 95 días / days

| Bonos Serie A | Bonos Serie B | Bonos Serie C |
|----------------|----------------|----------------|
| Series A Bonds | Series B Bonds | Series C Bonds |
| ES0374306001 | ES0374306019 | ES0374306027 |

Determinación Tipo Interés Nominal

Nominal Interest Rate Calculation

| | | | | |
|--|------------|---------------|---------------|---------------|
| Euribor 3 meses / 3 Month Euribor | 15.01.2014 | 0,290% | 0,290% | 0,290% |
| Margen / Margin | | 0,180% | 0,400% | 0,950% |
| Tipo de Interes Nominal aplicable / Interest Rate | | 0,470% | 0,690% | 1,240% |

| Bono | Serie | Bono | Serie | Bono | Serie |
|------------------------------|-----------|----------------|-----------|---------------|--------------|
| Bond | Series | Bond | Series | Bond | Series |
| | 9.091 | | 285 | | 124 |
| Número de Bonos / N.Bonds | | | | | |
| Nominal / Face value (Euros) | 26.466,61 | 240.607.951,51 | 61.838,29 | 17.623.912,65 | 67.849,65 |
| | | | | | 8.413.356,60 |

Liquidación de Intereses

Interest Payment

Base / Day count fraction Act / **360** (Euros)

| | | | | | | |
|---|------------------|------------|-------------------|-----------|-------------------|-----------|
| Intereses Brutos / Gross | 32,825948 | 298.420,69 | 112,597220 | 32.090,21 | 222,019133 | 27.530,37 |
| Interest Retención / Withholding tax 21% | 6,893449 | 62.668,34 | 23,645416 | 6.738,94 | 46,624018 | 5.781,38 |
| Intereses Neto / Net | 25,932499 | 235.752,35 | 88,951804 | 25.351,27 | 175,395115 | 21.748,99 |

Amortización de Principal

Principal Redemption

Amortización / Redemption (Euros)

| | | | | | |
|-------------------------|------------------|-------------------------|------------------|-------------------------|------------------|
| A determinar | A determinar | A determinar | A determinar | A determinar | A determinar |
| To be determined | To be determined | To be determined | To be determined | To be determined | To be determined |

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